



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.50	1.63	-3.38
DJIA	-0.16	1.46	-2.52
Nasdaq	-0.27	2.78	-6.95
Russell 1000	-0.36	1.81	-3.34
Russell 2000	0.14	3.05	-8.88
Russell 3000	-0.34	1.86	-3.60

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.40	1.56	1.31
MSCI ACWI xUSA	-0.53	1.17	10.54
MSCI EAFE	-0.81	0.84	13.00
MSCI EM	0.03	1.94	6.39

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.16	-0.79	2.56
U.S. Aggregate	-0.24	-1.03	2.12
US Corp High Yield	0.13	0.52	1.51
Municipal Bond	0.06	0.21	-0.81

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.59	0.72	1.51
Alerian MLP Index	-1.56	0.15	2.79
S&P GSCI Index Spot Indx	1.06	1.45	-4.36
Dollar Index Spot	0.34	0.91	-7.48

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	0.45	-3.34	-6.46
Mid Cap	-2.08	-1.55	-0.03
Small Cap	-8.73	-8.88	-9.01

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
FOMC Rate Decision (Upper Bound)	4.5%	4.5%	0.0%
FOMC Rate Decision (Lower Bound)	4.3%	4.3%	0.0%
ISM Services Index	50.2	51.6	1.4
ISM Services Prices Paid	61.4	65.1	3.7
Initial Jobless Claims	230k	228k	-2k
Continuing Claims	1895k	1879k	-16k

### COMMODITY PRICES

#### ALTERNATIVES

	5/9/2025	4/30/2025	12/31/2024
Generic Crude Oil Future	\$60.95	\$58.21	\$71.72
Generic Gold Future	\$3,333.20	\$3,319.10	\$2,641.00
Dollar Index Spot	\$100.37	\$99.47	\$108.49
Euro Spot	\$1.13	\$1.13	\$1.04

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	-11.47
Staples	5.27
Energy	-2.69
Financials	3.58
Health Care	-3.12
Industrials	3.64
Info Tech	-7.96
Materials	1.36
Real Estate	3.01
Communication Services	-4.20
Utilities	6.79