



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	5.70	-4.38	-8.47
DJIA	4.95	-4.20	-5.04
Nasdaq	7.29	-3.30	-13.22
Russell 1000	5.55	-4.53	-8.82
Russell 2000	1.82	-7.51	-16.28
Russell 3000	5.39	-4.67	-9.17

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	1.96	-5.71	-6.86
MSCI ACWI xUSA	-1.24	-5.00	0.10
MSCI EAFE	0.53	-4.33	2.39
MSCI EM	-5.40	-6.46	-3.68

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	-1.16	-0.50	1.91
U.S. Aggregate	-2.33	-1.46	1.28
US Corp High Yield	-0.82	-2.52	-1.54
Municipal Bond	-2.39	-0.94	-1.16

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.58	-7.42	-4.83
Alerian MLP Index	-1.53	-12.29	-1.25
S&P GSCI Index Spot Indx	-1.08	-8.99	-5.93
Dollar Index Spot	-3.07	-4.18	-7.96

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	-4.33	-8.82	-12.55
Mid Cap	-8.91	-9.46	-11.06
Small Cap	-16.02	-16.28	-16.53

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	2.5%	2.4%	-0.1%
CPI Ex Food and Energy YoY	3.0%	2.8%	-0.2%
PPI Final Demand YoY	3.3%	2.7%	-0.6%
U. of Mich. Consumer Sentiment	53.8	50.8	-3.0
Initial Jobless Claims	223k	223k	0k
Continuing Claims	1886k	1850k	-36k

COMMODITY PRICES

ALTERNATIVES			
	4/11/2025	3/31/2025	12/31/2024
Generic Crude Oil Future	\$61.56	\$71.48	\$71.72
Generic Gold Future	\$3,231.80	\$3,122.80	\$2,641.00
Dollar Index Spot	\$99.86	\$104.21	\$108.49
Euro Spot	\$1.13	\$1.08	\$1.04

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	-16.85
Staples	4.39
Energy	-6.70
Financials	-3.04
Health Care	-0.02
Industrials	-4.29
Info Tech	-15.13
Materials	-3.30
Real Estate	-3.65
Communication Services	-8.72
Utilities	1.61