



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	-9.08	-9.56	-13.43
DJIA	-7.86	-8.74	-9.53
Nasdaq	-10.02	-9.88	-19.13
Russell 1000	-9.16	-9.58	-13.64
Russell 2000	-9.70	-9.18	-17.79
Russell 3000	-9.18	-9.56	-13.83

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	-2.68	-2.33	-3.52
MSCI ACWI xUSA	-1.47	0.39	5.78
MSCI EAFE	-1.60	0.52	7.59
MSCI EM	-1.60	0.18	3.16

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.79	0.66	3.10
U.S. Aggregate	1.01	0.78	3.58
US Corp High Yield	-0.69	-0.62	0.38
Municipal Bond	1.23	0.90	0.68

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-5.99	-6.88	-4.28
Alerian MLP Index	-11.38	-10.93	0.28
S&P GSCI Index Spot Indx	-1.90	-3.21	0.04
Dollar Index Spot	-0.99	-1.15	-5.05

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	-7.48	-13.64	-18.71
Mid Cap	-11.27	-12.59	-16.37
Small Cap	-16.27	-17.79	-19.22

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	140k	228k	88k
Average Hourly Earnings YoY	4.0%	3.8%	-0.2%
Unemployment Rate	4.1%	4.2%	0.1%
Labor Force Participation Rate	62.4%	62.5%	0.1%
ISM Services Index	52.9	50.8	-2.1
ISM Manufacturing	49.5	49.0	-0.5

COMMODITY PRICES

ALTERNATIVES			
	4/4/2025	3/31/2025	12/31/2024
Generic Crude Oil Future	\$62.63	\$71.48	\$71.72
Generic Gold Future	\$3,035.60	\$3,122.80	\$2,641.00
Dollar Index Spot	\$103.01	\$104.21	\$108.49
Euro Spot	\$1.09	\$1.08	\$1.04

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	-20.54
Staples	1.25
Energy	-6.33
Financials	-8.23
Health Care	-1.22
Industrials	-10.16
Info Tech	-22.63
Materials	-6.63
Real Estate	-3.58
Communication Services	-14.27
Utilities	-0.79