



## MARKET STATISTICS

### INDEX RETURNS

| EQUITIES (%) |       |       |        |
|--------------|-------|-------|--------|
|              | WTD   | MTD   | YTD    |
| S&P 500      | -1.53 | -6.16 | -4.81  |
| DJIA         | -0.96 | -5.01 | -1.85  |
| Nasdaq       | -2.59 | -8.02 | -10.15 |
| Russell 1000 | -1.58 | -6.26 | -4.97  |
| Russell 2000 | -1.64 | -6.33 | -9.02  |
| Russell 3000 | -1.58 | -6.26 | -5.16  |

| FOREIGN (%)    |       |       |       |
|----------------|-------|-------|-------|
|                | WTD   | MTD   | YTD   |
| MSCI ACWI      | 0.15  | -2.05 | 0.69  |
| MSCI ACWI xUSA | -0.33 | 2.54  | 8.20  |
| MSCI EAFE      | -0.60 | 2.57  | 10.10 |
| MSCI EM        | -0.07 | 3.30  | 5.69  |

| FIXED INCOME (%)         |       |       |       |
|--------------------------|-------|-------|-------|
|                          | WTD   | MTD   | YTD   |
| US Intermediate Gov/Cred | -0.25 | -0.05 | 1.92  |
| U.S. Aggregate           | -0.59 | -0.74 | 1.98  |
| US Corp High Yield       | -0.19 | -0.70 | 1.33  |
| Municipal Bond           | -1.02 | -2.13 | -0.67 |

| OTHERS (%)               |       |       |       |
|--------------------------|-------|-------|-------|
|                          | WTD   | MTD   | YTD   |
| DJ Eqty REIT TOT RE IDX  | 0.57  | -3.24 | 1.83  |
| Alerian MLP Index        | 1.14  | 0.57  | 13.16 |
| S&P GSCI Index Spot Indx | 0.73  | 1.57  | 2.30  |
| Dollar Index Spot        | -0.10 | -3.37 | -4.15 |

### RUSSELL STYLE

| RETURNS YTD (%) |       |       |        |
|-----------------|-------|-------|--------|
|                 | VALUE | CORE  | GROWTH |
| Large Cap       | 1.17  | -4.97 | -10.05 |
| Mid Cap         | -2.78 | -3.85 | -6.93  |
| Small Cap       | -7.53 | -9.02 | -10.42 |

### ECONOMIC SCORECARD

| SELECTED RELEASES        |          |        |            |
|--------------------------|----------|--------|------------|
|                          | ESTIMATE | ACTUAL | DIFFERENCE |
| Core PCE Price Index YoY | 2.7%     | 2.8%   | 0.1%       |
| Personal Income          | 0.4%     | 0.8%   | 0.4%       |
| Personal Spending        | 0.5%     | 0.4%   | -0.1%      |
| Durable Goods Orders     | -1.0%    | 0.9%   | 1.9%       |
| Initial Jobless Claims   | 225k     | 224k   | -1k        |
| Continuing Claims        | 1886k    | 1856k  | -30k       |

### COMMODITY PRICES

| ALTERNATIVES             |            |            |            |
|--------------------------|------------|------------|------------|
|                          | 3/28/2025  | 2/28/2025  | 12/31/2024 |
| Generic Crude Oil Future | \$69.11    | \$69.76    | \$71.72    |
| Generic Gold Future      | \$3,088.90 | \$2,848.50 | \$2,641.00 |
| Dollar Index Spot        | \$103.99   | \$107.61   | \$108.49   |
| Euro Spot                | \$1.08     | \$1.04     | \$1.04     |

### S&P 500

| SECTOR RETURNS (%)     |        |
|------------------------|--------|
|                        | YTD    |
| Discretionary          | -13.65 |
| Staples                | 3.52   |
| Energy                 | 9.04   |
| Financials             | 2.18   |
| Health Care            | 5.58   |
| Industrials            | -0.84  |
| Info Tech              | -12.68 |
| Materials              | 1.71   |
| Real Estate            | 2.54   |
| Communication Services | -6.43  |
| Utilities              | 3.83   |