



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	0.51	-4.72	-3.35
DJIA	1.20	-4.09	-0.91
Nasdaq	0.17	-5.57	-7.76
Russell 1000	0.61	-4.76	-3.45
Russell 2000	0.63	-4.79	-7.52
Russell 3000	0.61	-4.76	-3.64

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	0.88	-2.11	0.62
MSCI ACWI xUSA	1.60	3.31	9.01
MSCI EAFE	1.38	3.45	11.05
MSCI EM	1.88	4.17	6.58

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.42	0.20	2.18
U.S. Aggregate	0.61	-0.03	2.71
US Corp High Yield	0.51	-0.45	1.59
Municipal Bond	0.25	-1.16	0.32

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.07	-3.79	1.26
Alerian MLP Index	0.84	-0.57	11.89
S&P GSCI Index Spot Indx	1.46	1.12	1.84
Dollar Index Spot	0.40	-3.23	-4.01

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	1.63	-3.45	-7.69
Mid Cap	-2.25	-2.81	-4.45
Small Cap	-6.50	-7.52	-8.48

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Advance MoM	0.6%	0.2%	-0.4%
Leading Index	-0.2%	-0.3%	-0.1%
U. of Mich. Consumer Sentiment	63.0	57.9	-5.1
Housing Starts MoM	1.4%	11.2%	9.8%
Initial Jobless Claims	224k	223k	-1k
Continuing Claims	1887k	1892k	5k

COMMODITY PRICES

ALTERNATIVES			
	3/21/2025	2/28/2025	12/31/2024
Generic Crude Oil Future	\$68.27	\$69.76	\$71.72
Generic Gold Future	\$3,026.20	\$2,848.50	\$2,641.00
Dollar Index Spot	\$104.14	\$107.61	\$108.49
Euro Spot	\$1.08	\$1.04	\$1.04

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	-13.69
Staples	1.77
Energy	8.21
Financials	2.35
Health Care	6.62
Industrials	0.42
Info Tech	-9.37
Materials	2.05
Real Estate	2.07
Communication Services	-3.31
Utilities	4.05