



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	-2.27	-5.22	-3.86
DJIA	-3.07	-5.24	-2.10
Nasdaq	-2.43	-5.75	-7.92
Russell 1000	-2.27	-5.36	-4.06
Russell 2000	-1.51	-5.40	-8.11
Russell 3000	-2.23	-5.37	-4.25

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	-3.58	-4.69	-2.03
MSCI ACWI xUSA	-2.10	0.54	6.09
MSCI EAFE	-2.07	1.07	8.49
MSCI EM	-1.99	0.90	3.23

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.17	-0.04	1.93
U.S. Aggregate	0.15	-0.43	2.30
US Corp High Yield	-0.91	-1.19	0.83
Municipal Bond	-0.90	-1.42	0.06

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-2.47	-3.72	1.33
Alerian MLP Index	2.59	-1.40	10.96
S&P GSCI Index Spot Indx	-0.12	-0.53	0.18
Dollar Index Spot	-0.14	-3.64	-4.42

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	0.61	-4.06	-7.96
Mid Cap	-3.07	-3.91	-6.33
Small Cap	-6.93	-8.11	-9.22

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	2.9%	2.8%	-0.1%
CPI Ex Food and Energy YoY	3.2%	3.1%	-0.1%
PPI Final Demand YoY	3.3%	3.2%	-0.1%
NFIB Small Business Optimism	101.0	100.7	-0.3
Initial Jobless Claims	225k	220k	-5k
Continuing Claims	1888k	1870k	-18k

COMMODITY PRICES

ALTERNATIVES			
	3/14/2025	2/28/2025	12/31/2024
Generic Crude Oil Future	\$67.19	\$69.76	\$71.72
Generic Gold Future	\$2,990.70	\$2,848.50	\$2,641.00
Dollar Index Spot	\$103.70	\$107.61	\$108.49
Euro Spot	\$1.09	\$1.04	\$1.04

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	-13.67
Staples	1.92
Energy	4.85
Financials	0.44
Health Care	5.44
Industrials	-0.43
Info Tech	-9.33
Materials	2.28
Real Estate	1.97
Communication Services	-3.21
Utilities	4.21