



February 14, 2025

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.47	1.29	4.11
DJIA	0.55	0.10	4.89
Nasdaq	2.58	2.06	3.76
Russell 1000	1.34	1.16	4.37
Russell 2000	0.01	-0.28	2.33
Russell 3000	1.28	1.09	4.28

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.49	1.59	5.03
MSCI ACWI xUSA	1.57	2.24	6.38
MSCI EAFE	2.08	2.37	7.77
MSCI EM	0.43	1.86	3.70

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.04	0.01	0.58
U.S. Aggregate	-0.12	0.27	0.80
US Corp High Yield	0.05	0.04	1.41
Municipal Bond	-0.47	-0.04	0.46

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.18	1.35	2.41
Alerian MLP Index	0.58	2.14	11.13
S&P GSCI Index Spot Indx	1.18	1.42	3.68
Dollar Index Spot	-1.17	-1.47	-1.57

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	5.12	4.37	3.76
Mid Cap	2.76	4.49	9.47
Small Cap	2.01	2.33	2.64

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	2.9%	3.0%	0.1%
CPI Ex Food and Energy YoY	3.1%	3.3%	0.2%
PPI Final Demand YoY	3.3%	3.5%	0.2%
Retail Sales Advance MoM	-0.2%	-0.9%	-0.7%
Initial Jobless Claims	216k	213k	-3k
Continuing Claims	1882k	1850k	-32k

COMMODITY PRICES

ALTERNATIVES

	2/14/2025	1/31/2025	12/31/2024
Generic Crude Oil Future	\$70.67	\$72.53	\$71.72
Generic Gold Future	\$2,878.20	\$2,812.50	\$2,641.00
Dollar Index Spot	\$106.78	\$108.37	\$108.49
Euro Spot	\$1.05	\$1.04	\$1.04

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	0.98
Staples	5.50
Energy	4.82
Financials	7.18
Health Care	5.33
Industrials	4.41
Info Tech	1.62
Materials	6.86
Real Estate	3.39
Communication Services	8.92
Utilities	4.49