



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	-1.00	2.78	2.78
DJIA	0.27	4.78	4.78
Nasdaq	-1.64	1.66	1.66
Russell 1000	-0.90	3.18	3.18
Russell 2000	-0.87	2.62	2.62
Russell 3000	-0.90	3.15	3.15

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	-0.03	3.81	3.81
MSCI ACWI xUSA	0.82	4.34	4.34
MSCI EAFE	0.94	5.42	5.42
MSCI EM	0.53	2.03	2.03

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.39	0.60	0.60
U.S. Aggregate	0.60	0.69	0.69
US Corp High Yield	0.20	1.37	1.37
Municipal Bond	0.55	0.50	0.50

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.38	1.05	1.05
Alerian MLP Index	-1.33	8.76	8.76
S&P GSCI Index Spot Indx	-1.18	2.68	2.68
Dollar Index Spot	0.84	-0.13	-0.13

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	4.63	3.18	1.97
Mid Cap	3.52	4.26	6.38
Small Cap	2.05	2.62	3.16

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ	2.6%	2.3%	-0.3%
Conf. Board Consumer Confidence	105.7	104.1	-1.6
Core PCE Price Index YoY	2.8%	2.8%	0.0%
Core PCE Price Index MoM	0.2%	0.2%	0.0%
Initial Jobless Claims	225k	207k	-18k
Continuing Claims	1902k	1858k	-44k

COMMODITY PRICES

ALTERNATIVES			
	1/31/2025	12/31/2024	12/31/2024
Generic Crude Oil Future	\$73.44	\$71.72	\$71.72
Generic Gold Future	\$2,809.10	\$2,641.00	\$2,641.00
Dollar Index Spot	\$108.34	\$108.49	\$108.49
Euro Spot	\$1.04	\$1.04	\$1.04

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	4.39
Staples	2.04
Energy	2.07
Financials	6.52
Health Care	6.79
Industrials	5.03
Info Tech	-2.90
Materials	5.59
Real Estate	1.84
Communication Services	9.12
Utilities	2.93