



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.74	3.80	3.80
DJIA	2.15	4.50	4.50
Nasdaq	1.65	3.35	3.35
Russell 1000	1.74	4.10	4.10
Russell 2000	1.40	3.51	3.51
Russell 3000	1.72	4.08	4.08

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.97	3.74	3.74
MSCI ACWI xUSA	1.83	2.61	2.61
MSCI EAFE	2.22	3.49	3.49
MSCI EM	1.05	0.68	0.68

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.00	0.09	0.09
U.S. Aggregate	-0.04	-0.06	-0.06
US Corp High Yield	0.25	1.09	1.09
Municipal Bond	0.26	-0.05	-0.05

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.05	1.43	1.43
Alerian MLP Index	0.58	9.69	9.69
S&P GSCI Index Spot Indx	-1.33	3.75	3.75
Dollar Index Spot	-1.75	-0.97	-0.97

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	4.77	4.10	3.55
Mid Cap	4.05	4.85	7.13
Small Cap	2.51	3.51	4.46

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
U. of Mich. Sentiment	73.2	71.1	-2.1
U. of Mich. 1 Yr Inflation	3.2%	3.3%	0.1%
U. of Mich. 5-10 Yr Inflation	3.2%	3.2%	0.0%
Existing Home Sales MoM	1.2%	2.2%	1.0%
Initial Jobless Claims	220k	223k	3k
Continuing Claims	1866k	1899k	33k

COMMODITY PRICES

ALTERNATIVES

	1/24/2025	12/31/2024	12/31/2024
Generic Crude Oil Future	\$74.59	\$71.72	\$71.72
Generic Gold Future	\$2,777.90	\$2,641.00	\$2,641.00
Dollar Index Spot	\$107.44	\$108.49	\$108.49
Euro Spot	\$1.05	\$1.04	\$1.04

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	3.52
Staples	0.11
Energy	6.05
Financials	5.20
Health Care	4.96
Industrials	7.07
Info Tech	1.72
Materials	5.82
Real Estate	2.17
Communication Services	6.28
Utilities	5.07