



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.96	0.86	23.12
DJIA	-2.68	-0.43	13.45
Nasdaq	0.16	1.83	24.07
Russell 1000	-1.06	0.91	22.28
Russell 2000	-2.99	-0.95	10.11
Russell 3000	-1.16	0.82	21.62

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-1.28	-0.65	18.31
MSCI ACWI xUSA	-1.91	-3.64	10.53
MSCI EAFE	-2.04	-4.34	8.62
MSCI EM	-1.78	-3.06	13.56

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.46	-1.30	3.32
U.S. Aggregate	-0.74	-2.13	2.22
US Corp High Yield	-0.40	-0.53	7.43
Municipal Bond	-1.10	-1.43	0.83

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.84	-1.84	12.14
Alerian MLP Index	-0.43	-0.36	17.89
S&P GSCI Index Spot Indx	1.59	1.42	0.90
Dollar Index Spot	0.79	3.51	2.94

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	16.34	22.28	27.05
Mid Cap	14.26	14.81	16.22
Small Cap	7.68	10.11	12.64

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Existing Home Sales MoM	0.5%	-1.0%	-1.5%
New Home Sales MoM	0.6%	4.1%	3.5%
S&P Global US Manufacturing PMI	47.5	47.8	0.3
S&P Global US Services PMI	55	55.3	0.3
Initial Jobless Claims	242k	227k	-15k
Continuing Claims	1875k	1897k	22k

COMMODITY PRICES

ALTERNATIVES

	10/25/2024	9/30/2024	12/31/2023
Generic Crude Oil Future	\$71.60	\$68.17	\$71.65
Generic Gold Future	\$2,742.40	\$2,636.10	\$2,071.80
Dollar Index Spot	\$104.31	\$100.78	\$101.33
Euro Spot	\$1.08	\$1.11	\$1.10

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	14.29
Staples	16.87
Energy	10.72
Financials	25.50
Health Care	10.34
Industrials	20.00
Info Tech	34.22
Materials	11.30
Real Estate	12.82
Communication Services	29.25
Utilities	30.01