



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	-1.97	0.88	16.30
DJIA	0.72	3.07	8.01
Nasdaq	-3.65	-0.02	18.55
Russell 1000	-1.83	1.00	15.37
Russell 2000	1.68	6.72	8.56
Russell 3000	-1.67	1.26	14.99

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	-1.34	2.02	13.84
MSCI ACWI xUSA	-1.41	2.84	9.05
MSCI EAFE	-1.48	2.98	8.92
MSCI EM	-1.57	2.27	10.04

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.01	1.11	1.60
U.S. Aggregate	-0.09	1.45	0.73
US Corp High Yield	0.39	1.48	4.10
Municipal Bond	0.19	0.78	0.37

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.54	5.78	3.45
Alerian MLP Index	1.57	2.77	20.82
S&P GSCI Index Spot Indx	-0.99	-2.02	5.80
Dollar Index Spot	0.28	-1.40	3.01

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	9.86	15.37	19.78
Mid Cap	8.20	7.93	6.78
Small Cap	7.14	8.56	10.08

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
Housing Starts MoM	1.8%	3.0%	1.2%
Retail Sales Ex Auto and Gas	0.2%	0.8%	0.6%
Retail Sales Advance MoM	-0.3%	0.0%	0.3%
NAHB Housing Market Index	43	42	1
Initial Jobless Claims	229k	243k	14k
Continuing Claims	1856k	1867k	11k

COMMODITY PRICES

ALTERNATIVES			
	7/19/2024	6/30/2024	12/31/2023
Generic Crude Oil Future	\$80.29	\$81.54	\$71.65
Generic Gold Future	\$2,399.90	\$2,339.60	\$2,071.80
Dollar Index Spot	\$104.38	\$105.87	\$101.33
Euro Spot	\$1.09	\$1.07	\$1.10

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	7.10
Staples	11.33
Energy	12.28
Financials	14.84
Health Care	9.34
Industrials	10.35
Info Tech	27.02
Materials	6.22
Real Estate	2.92
Communication Services	23.47
Utilities	12.60