



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	1.54	5.43	11.80
DJIA	1.24	5.93	6.90
Nasdaq	2.11	6.65	11.47
Russell 1000	1.52	5.42	11.32
Russell 2000	1.74	6.26	3.89
Russell 3000	1.53	5.46	10.92

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	1.54	5.16	10.20
MSCI ACWI xUSA	1.69	4.90	8.08
MSCI EAFE	1.51	4.90	8.44
MSCI EM	2.51	5.24	8.28

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.49	1.36	-0.16
U.S. Aggregate	0.82	2.19	-1.16
US Corp High Yield	0.44	1.37	1.90
Municipal Bond	0.04	1.13	-0.51

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	2.56	6.96	-2.81
Alerian MLP Index	0.13	1.84	14.49
S&P GSCI Index Spot Indx	0.77	-0.78	8.58
Dollar Index Spot	-0.77	-1.62	3.12

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	8.95	11.32	13.34
Mid Cap	7.44	7.45	7.46
Small Cap	2.65	3.89	5.22

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	3.4%	3.4%	0.0%
CPI Ex Food and Energy YoY	3.6%	3.6%	0.0%
PPI Final Demand YoY	2.2%	2.2%	0.0%
Retail Sales Advance MoM	0.4%	0.0%	-0.4%
Initial Jobless Claims	220k	222k	2k
Continuing Claims	1780k	1794k	14k

COMMODITY PRICES

ALTERNATIVES			
	5/17/2024	4/30/2024	12/31/2023
Generic Crude Oil Future	\$79.96	\$81.93	\$71.65
Generic Gold Future	\$2,422.20	\$2,302.90	\$2,071.80
Dollar Index Spot	\$104.50	\$106.22	\$101.33
Euro Spot	\$1.09	\$1.07	\$1.10

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	2.89
Staples	10.51
Energy	14.52
Financials	13.27
Health Care	7.75
Industrials	10.38
Info Tech	15.08
Materials	8.03
Real Estate	-2.53
Communication Services	21.30
Utilities	15.23