



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.85	3.77	10.03
DJIA	2.16	4.53	5.48
Nasdaq	1.14	4.40	9.12
Russell 1000	1.81	3.78	9.59
Russell 2000	1.18	4.39	2.07
Russell 3000	1.78	3.81	9.18

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.35	3.15	8.10
MSCI ACWI xUSA	0.82	2.39	5.49
MSCI EAFE	0.98	2.53	5.99
MSCI EM	0.20	1.79	4.73

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.15	1.03	-0.49
U.S. Aggregate	0.32	1.59	-1.74
US Corp High Yield	0.04	0.98	1.51
Municipal Bond	0.50	1.11	-0.53

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.85	4.29	-5.24
Alerian MLP Index	0.17	1.70	14.34
S&P GSCI Index Spot Indx	1.01	-1.23	8.09
Dollar Index Spot	0.26	-0.87	3.91

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	7.59	9.59	11.30
Mid Cap	6.52	6.34	5.87
Small Cap	1.02	2.07	3.19

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
U. of Mich. Consumer Sentiment	76.2	67.4	-8.8
Consumer Credit	\$15.000b	\$6.274b	-\$8.726b
Wholesale Inventories MoM	-0.4%	-0.4%	0.0%
Wholesale Trade Sales MoM	0.8%	-1.3%	-2.1%
Initial Jobless Claims	212k	231k	19k
Continuing Claims	1782k	1785k	3k

COMMODITY PRICES

ALTERNATIVES

	5/10/2024	4/30/2024	12/31/2023
Generic Crude Oil Future	\$78.31	\$81.93	\$71.65
Generic Gold Future	\$2,369.80	\$2,302.90	\$2,071.80
Dollar Index Spot	\$105.30	\$106.22	\$101.33
Euro Spot	\$1.08	\$1.07	\$1.10

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	2.92
Staples	9.64
Energy	13.13
Financials	11.71
Health Care	5.76
Industrials	10.71
Info Tech	11.78
Materials	7.70
Real Estate	-4.93
Communication Services	19.28
Utilities	13.51