



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	-1.56	-2.44	7.86
DJIA	-2.37	-4.54	1.32
Nasdaq	-0.45	-1.23	7.97
Russell 1000	-1.63	-2.56	7.48
Russell 2000	-2.92	-5.68	-0.80
Russell 3000	-1.70	-2.72	7.03

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	-0.21	-1.04	7.19
MSCI ACWI xUSA	-0.42	-1.15	3.61
MSCI EAFE	-0.85	-2.10	3.72
MSCI EM	0.90	1.22	3.66

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.69	-1.24	-1.38
U.S. Aggregate	-0.97	-2.02	-2.78
US Corp High Yield	-0.47	-0.96	0.50
Municipal Bond	-0.32	-0.96	-1.34

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-2.38	-5.39	-6.62
Alerian MLP Index	-3.50	-2.55	10.93
S&P GSCI Index Spot Indx	-1.29	2.00	10.92
Dollar Index Spot	1.64	1.40	4.62

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	4.53	7.48	9.99
Mid Cap	3.47	4.03	5.38
Small Cap	-2.79	-0.80	1.29

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	3.4%	3.5%	0.1%
CPI Ex Food and Energy YoY	3.7%	3.8%	0.1%
PPI Final Demand YoY	2.2%	2.1%	-0.1%
NFIB Small Business Optimism	89.9	88.5	-1.4
Initial Jobless Claims	215k	211k	-4k
Continuing Claims	1800k	1817k	17k

COMMODITY PRICES

ALTERNATIVES			
	4/12/2024	3/31/2024	12/31/2023
Generic Crude Oil Future	\$85.52	\$83.17	\$71.65
Generic Gold Future	\$2,343.60	\$2,217.40	\$2,071.80
Dollar Index Spot	\$106.01	\$104.49	\$101.33
Euro Spot	\$1.06	\$1.08	\$1.10

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	2.30
Staples	3.44
Energy	15.85
Financials	6.96
Health Care	2.31
Industrials	8.27
Info Tech	11.34
Materials	5.44
Real Estate	-6.33
Communication Services	18.26
Utilities	2.24