



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.39	3.22	10.55
DJIA	0.84	2.21	6.14
Nasdaq	-0.30	1.85	9.32
Russell 1000	0.47	3.21	10.29
Russell 2000	2.54	3.58	5.18
Russell 3000	0.58	3.23	10.02

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.21	3.10	8.23
MSCI ACWI xUSA	0.08	3.15	4.76
MSCI EAFE	0.17	3.66	6.22
MSCI EM	-0.25	1.86	1.77

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.09	0.66	-0.13
U.S. Aggregate	0.23	0.93	-0.77
US Corp High Yield	0.01	1.09	1.38
Municipal Bond	-0.16	0.00	-0.39

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	2.45	1.76	-1.31
Alerian MLP Index	0.83	4.53	13.83
S&P GSCI Index Spot Indx	-0.10	2.86	7.14
Dollar Index Spot	0.12	0.39	3.18

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	8.99	10.29	11.41
Mid Cap	8.23	8.60	9.49
Small Cap	2.90	5.18	7.58

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ (Revised)	3.2%	3.4%	0.2%
Core PCE Price Index QoQ (Revised)	2.1%	2.0%	-0.1%
Personal Consumption (Revised)	3.0%	3.3%	0.3%
Durable Goods Orders	1.0%	1.4%	0.4%
Initial Jobless Claims	212k	210k	-2k
Continuing Claims	1815k	1819k	4k

COMMODITY PRICES

ALTERNATIVES

	3/28/2024	2/29/2024	12/31/2023
Generic Crude Oil Future	\$82.99	\$78.26	\$71.65
Generic Gold Future	\$2,221.30	\$2,054.70	\$2,071.80
Dollar Index Spot	\$104.56	\$104.16	\$101.33
Euro Spot	\$1.08	\$1.08	\$1.10

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	4.98
Staples	7.52
Energy	13.69
Financials	12.45
Health Care	8.85
Industrials	10.97
Info Tech	12.69
Materials	8.95
Real Estate	-0.55
Communication Services	15.82
Utilities	4.57