



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.84	0.34	0.34
DJIA	0.34	-0.21	-0.21
Nasdaq	3.09	-0.24	-0.24
Russell 1000	1.79	0.17	0.17
Russell 2000	-0.01	-3.73	-3.73
Russell 3000	1.70	-0.04	-0.04

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.98	-0.59	-0.59
MSCI ACWI xUSA	-0.39	-1.84	-1.84
MSCI EAFE	-0.17	-1.41	-1.41
MSCI EM	-0.73	-2.80	-2.80

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.55	-0.12	-0.12
U.S. Aggregate	0.71	-0.50	-0.50
US Corp High Yield	0.79	-0.34	-0.34
Municipal Bond	0.03	-0.26	-0.26

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.70	-0.89	-0.89
Alerian MLP Index	0.76	1.81	1.81
S&P GSCI Index Spot Indx	-0.86	0.27	0.27
Dollar Index Spot	0.02	1.09	1.09

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-0.62	0.17	0.84
Mid Cap	-1.64	-1.52	-1.24
Small Cap	-3.85	-3.73	-3.61

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	3.2%	3.4%	0.2%
CPI Ex Food and Energy YoY	3.8%	3.9%	0.1%
PPI Final Demand YoY	1.3%	1.0%	-0.3%
PPI Ex Food and Energy YoY	2.0%	1.8%	-0.2%
Initial Jobless Claims	210k	202k	-8k
Continuing Claims	1870k	1834k	-36k

COMMODITY PRICES

ALTERNATIVES

	1/12/2024	12/31/2023	12/31/2023
Generic Crude Oil Future	\$72.79	\$71.65	\$71.65
Generic Gold Future	\$2,051.70	\$2,071.80	\$2,071.80
Dollar Index Spot	\$102.44	\$101.33	\$101.33
Euro Spot	\$1.10	\$1.10	\$1.10

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-1.97
Staples	1.23
Energy	-1.29
Financials	-0.28
Health Care	3.08
Industrials	-1.59
Info Tech	0.63
Materials	-2.43
Real Estate	-1.25
Communication Services	2.42
Utilities	-0.07