



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	0.32	4.53	26.26
DJIA	0.81	4.93	16.18
Nasdaq	0.12	5.62	44.70
Russell 1000	0.29	4.93	26.50
Russell 2000	-0.34	12.23	16.88
Russell 3000	0.26	5.29	25.93

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	1.05	5.08	23.11
MSCI ACWI xUSA	1.80	5.14	16.35
MSCI EAFE	1.36	5.56	19.21
MSCI EM	3.09	3.79	10.03

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.28	2.25	5.17
U.S. Aggregate	0.49	3.84	5.54
US Corp High Yield	0.37	3.70	13.42
Municipal Bond	0.18	2.32	6.40

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.76	8.79	11.30
Alerian MLP Index	0.11	-2.17	25.84
S&P GSCI Index Spot Indx	-0.89	-3.04	-11.67
Dollar Index Spot	-0.30	-2.04	-2.06

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	11.41	26.50	42.67
Mid Cap	12.66	17.19	25.86
Small Cap	14.58	16.88	18.63

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
Pending Home Sales NSA YoY	--	-5.1%	-5.1%
Pending Home Sales MoM	0.9%	0.0%	-0.9%
S&P CoreLogic CS 20-City YoY NSA	5.0%	4.9%	-0.1%
S&P CoreLogic CS 20-City MoM SA	0.6%	0.6%	0.0%
Initial Jobless Claims	210k	218k	8k
Continuing Claims	1875k	1875k	0k

COMMODITY PRICES

ALTERNATIVES			
	12/29/2023	11/30/2023	12/31/2022
Generic Crude Oil Future	\$71.32	\$75.96	\$80.26
Generic Gold Future	\$2,072.80	\$2,038.10	\$1,826.20
Dollar Index Spot	\$101.39	\$103.50	\$103.52
Euro Spot	\$1.10	\$1.09	\$1.07

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	42.30
Staples	0.52
Energy	-1.42
Financials	11.92
Health Care	2.06
Industrials	18.08
Info Tech	57.84
Materials	12.55
Real Estate	12.27
Communication Services	55.80
Utilities	-7.08