



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.75	4.18	25.83
DJIA	0.22	4.08	15.25
Nasdaq	1.21	5.44	44.46
Russell 1000	0.82	4.60	26.11
Russell 2000	2.46	12.53	17.19
Russell 3000	0.91	5.00	25.57

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.52	3.80	21.61
MSCI ACWI xUSA	0.38	3.13	14.13
MSCI EAFE	0.51	3.78	17.20
MSCI EM	-0.26	1.28	7.37

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.23	1.96	4.87
U.S. Aggregate	0.14	3.33	5.02
US Corp High Yield	0.67	3.32	13.00
Municipal Bond	0.26	2.14	6.21

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.28	7.97	10.46
Alerian MLP Index	1.62	-2.28	25.84
S&P GSCI Index Spot Indx	1.16	-2.16	-10.86
Dollar Index Spot	-0.81	-1.72	-1.74

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	10.79	26.11	42.53
Mid Cap	12.26	16.82	25.59
Small Cap	15.05	17.19	18.76

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
U. of Mich. Sentiment	69.4	69.7	0.3
GDP Annualized QoQ	5.2%	4.9%	-0.3%
PCE Core Deflator MoM	0.2%	0.1%	-0.1%
PCE Core Deflator YoY	3.3%	3.2%	-0.1%
Initial Jobless Claims	215k	205k	-10k
Continuing Claims	1880k	1865k	-15k

COMMODITY PRICES

ALTERNATIVES

	12/22/2023	11/30/2023	12/31/2022
Generic Crude Oil Future	\$73.58	\$75.96	\$80.26
Generic Gold Future	\$2,053.20	\$2,038.10	\$1,826.20
Dollar Index Spot	\$101.72	\$103.50	\$103.52
Euro Spot	\$1.10	\$1.09	\$1.07

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	42.92
Staples	-0.59
Energy	-0.06
Financials	11.10
Health Care	1.07
Industrials	17.21
Info Tech	57.42
Materials	12.62
Real Estate	11.34
Communication Services	56.44
Utilities	-8.19