



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	2.24	7.78	19.29
DJIA	1.94	5.93	7.46
Nasdaq	2.37	10.01	35.99
Russell 1000	2.38	7.83	18.90
Russell 2000	5.42	8.28	3.43
Russell 3000	2.53	7.85	17.99

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	2.60	7.51	15.26
MSCI ACWI xUSA	3.38	7.11	8.71
MSCI EAFE	3.36	6.91	10.45
MSCI EM	3.58	7.38	5.40

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.91	1.85	2.04
U.S. Aggregate	1.21	3.24	0.38
US Corp High Yield	0.80	2.96	7.73
Municipal Bond	1.10	3.79	1.48

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	4.46	8.08	-1.12
Alerian MLP Index	2.93	4.02	25.84
S&P GSCI Index Spot Indx	-1.87	-5.09	-10.24
Dollar Index Spot	-1.90	-2.64	0.32

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	3.67	18.90	35.25
Mid Cap	2.67	6.61	14.04
Small Cap	1.47	3.43	4.88

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	3.3%	3.2%	-0.1%
CPI Ex Food and Energy YoY	4.1%	4.0%	-0.1%
PPI Final Demand MoM	0.1%	-0.5%	-0.6%
Retail Sales Advance MoM	-0.3%	-0.1%	0.2%
Initial Jobless Claims	220k	231k	11k
Continuing Claims	1843k	1865k	22k

COMMODITY PRICES

ALTERNATIVES

	11/17/2023	10/31/2023	12/31/2022
Generic Crude Oil Future	\$75.75	\$81.02	\$80.26
Generic Gold Future	\$1,982.90	\$1,994.30	\$1,826.20
Dollar Index Spot	\$103.85	\$106.66	\$103.52
Euro Spot	\$1.09	\$1.06	\$1.07

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	32.68
Staples	-3.83
Energy	-1.05
Financials	3.65
Health Care	-4.44
Industrials	8.93
Info Tech	50.82
Materials	4.83
Real Estate	-0.29
Communication Services	50.21
Utilities	-9.52