



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.31	5.34	16.59
DJIA	0.65	3.79	5.29
Nasdaq	2.37	7.41	32.77
Russell 1000	1.12	5.25	16.05
Russell 2000	-3.15	2.65	-1.95
Russell 3000	0.90	5.11	14.99

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.06	4.09	11.60
MSCI ACWI xUSA	0.29	4.60	6.17
MSCI EAFE	0.25	4.58	8.05
MSCI EM	0.84	4.52	2.59

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.42	0.87	1.06
U.S. Aggregate	-0.41	1.88	-0.93
US Corp High Yield	-0.36	2.08	6.81
Municipal Bond	0.75	2.61	0.33

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-2.56	3.47	-5.34
Alerian MLP Index	-3.19	1.06	25.84
S&P GSCI Index Spot Indx	-4.00	-3.84	-9.06
Dollar Index Spot	0.76	-0.80	2.21

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	0.76	16.05	32.46
Mid Cap	-1.00	2.77	9.86
Small Cap	-4.01	-1.95	-0.34

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
U. of Mich. Sentiment	63.7	60.4	-3.3
U. of Mich. Current Conditions	70.3	65.7	-4.6
Trade Balance	-\$59.8b	-\$61.5b	-\$1.7b
Consumer Credit	\$9.5b	\$9.1b	-\$0.4b
Initial Jobless Claims	218k	217k	-1k
Continuing Claims	1820k	1834k	14k

### COMMODITY PRICES

#### ALTERNATIVES

	11/10/2023	10/31/2023	12/31/2022
Generic Crude Oil Future	\$77.40	\$81.02	\$80.26
Generic Gold Future	\$1,941.00	\$1,994.30	\$1,826.20
Dollar Index Spot	\$105.82	\$106.66	\$103.52
Euro Spot	\$1.07	\$1.06	\$1.07

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	28.33
Staples	-4.45
Energy	-2.49
Financials	0.37
Health Care	-5.92
Industrials	5.72
Info Tech	48.23
Materials	1.06
Real Estate	-4.63
Communication Services	46.82
Utilities	-12.43