



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-2.39	-1.42	11.45
DJIA	-1.61	-1.04	1.67
Nasdaq	-3.16	-1.76	24.87
Russell 1000	-2.40	-1.66	11.12
Russell 2000	-2.26	-5.80	-3.43
Russell 3000	-2.39	-1.88	10.26

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-1.41	-1.09	9.29
MSCI ACWI xUSA	-1.77	-2.44	3.24
MSCI EAFE	-1.67	-2.54	4.90
MSCI EM	-2.16	-2.26	-0.23

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-1.04	-0.99	-0.34
U.S. Aggregate	-2.04	-2.26	-3.44
US Corp High Yield	-1.07	-1.75	4.01
Municipal Bond	-1.39	-0.83	-2.20

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-3.93	-3.94	-9.34
Alerian MLP Index	0.49	1.58	22.23
S&P GSCI Index Spot Indx	1.10	-1.19	-1.26
Dollar Index Spot	-0.47	-0.02	2.54

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-1.17	11.12	24.27
Mid Cap	-3.61	-0.03	6.61
Small Cap	-5.86	-3.43	-1.41

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Advance MoM	0.3%	0.7%	0.4%
Leading Index	-0.4%	-0.7%	-0.3%
Existing Home Sales MoM	-3.7%	-2.0%	1.7%
Building Permits MoM	-5.7%	-4.4%	1.3%
Initial Jobless Claims	210k	198k	-12k
Continuing Claims	1706k	1734k	28k

COMMODITY PRICES

ALTERNATIVES

	10/20/2023	9/30/2023	12/31/2022
Generic Crude Oil Future	\$88.75	\$90.79	\$80.26
Generic Gold Future	\$1,982.20	\$1,848.10	\$1,826.20
Dollar Index Spot	\$106.15	\$106.17	\$103.52
Euro Spot	\$1.06	\$1.06	\$1.07

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	19.82
Staples	-6.78
Energy	5.55
Financials	-4.60
Health Care	-4.56
Industrials	1.81
Info Tech	34.60
Materials	-1.64
Real Estate	-9.16
Communication Services	43.88
Utilities	-15.72