



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.45	0.99	14.17
DJIA	0.79	0.54	3.29
Nasdaq	-0.18	1.44	28.94
Russell 1000	0.35	0.74	13.84
Russell 2000	-1.48	-3.63	-1.21
Russell 3000	0.26	0.51	12.95

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.51	1.12	11.74
MSCI ACWI xUSA	2.44	0.55	6.41
MSCI EAFE	2.38	0.50	8.17
MSCI EM	2.70	1.08	3.16

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.32	-0.18	0.48
U.S. Aggregate	0.48	-0.70	-1.90
US Corp High Yield	0.52	-0.70	5.12
Municipal Bond	1.13	0.48	-0.91

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.94	-0.01	-5.63
Alerian MLP Index	3.53	0.89	21.41
S&P GSCI Index Spot Indx	0.39	-5.20	-5.26
Dollar Index Spot	0.61	0.49	3.06

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	0.68	13.84	27.93
Mid Cap	-0.93	2.65	9.24
Small Cap	-3.82	-1.21	1.01

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	3.6%	3.7%	0.1%
CPI Ex Food and Energy YoY	4.1%	4.1%	0.0%
PPI Final Demand MoM	0.3%	0.5%	0.2%
NFIB Small Business Optimism	91	90.8	-0.2
Initial Jobless Claims	210k	209k	-1k
Continuing Claims	1676k	1702k	26k

### COMMODITY PRICES

#### ALTERNATIVES

	10/13/2023	9/30/2023	12/31/2022
Generic Crude Oil Future	\$87.64	\$90.79	\$80.26
Generic Gold Future	\$1,928.50	\$1,848.10	\$1,826.20
Dollar Index Spot	\$106.69	\$106.17	\$103.52
Euro Spot	\$1.05	\$1.06	\$1.07

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	25.40
Staples	-7.55
Energy	4.80
Financials	-1.73
Health Care	-3.00
Industrials	4.93
Info Tech	38.95
Materials	1.43
Real Estate	-4.74
Communication Services	44.67
Utilities	-13.90