



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-2.93	-4.08	13.87
DJIA	-1.89	-2.10	4.13
Nasdaq	-3.62	-5.83	27.03
Russell 1000	-2.99	-4.15	13.65
Russell 2000	-3.82	-6.41	1.95
Russell 3000	-3.03	-4.27	12.96

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-2.57	-3.15	11.59
MSCI ACWI xUSA	-2.25	-1.87	7.19
MSCI EAFE	-1.77	-1.69	9.51
MSCI EM	-2.92	-2.28	2.41

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.46	-1.07	0.66
U.S. Aggregate	-0.87	-1.95	-0.61
US Corp High Yield	-0.71	-0.81	6.26
Municipal Bond	-0.99	-1.34	0.23

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-5.39	-5.73	-4.31
Alerian MLP Index	1.34	2.45	19.42
S&P GSCI Index Spot Indx	-0.96	3.50	0.33
Dollar Index Spot	0.26	1.91	2.00

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	2.72	13.65	25.32
Mid Cap	0.90	3.96	9.12
Small Cap	-1.09	1.95	4.62

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Leading Index	-0.5%	-0.4%	0.1%
Existing Home Sales MoM	0.7%	-0.7%	-1.4%
Housing Starts MoM	-0.9%	-11.3%	-10.4%
Building Permits MoM	-0.2%	6.9%	7.1%
Initial Jobless Claims	225k	201k	-24k
Continuing Claims	1692k	1662k	-30k

### COMMODITY PRICES

#### ALTERNATIVES

	9/22/2023	8/31/2023	12/31/2022
Generic Crude Oil Future	\$90.36	\$83.63	\$80.26
Generic Gold Future	\$1,926.50	\$1,947.00	\$1,826.20
Dollar Index Spot	\$105.59	\$103.62	\$103.52
Euro Spot	\$1.06	\$1.08	\$1.07

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	26.92
Staples	-2.84
Energy	4.61
Financials	-0.23
Health Care	-3.03
Industrials	4.96
Info Tech	34.83
Materials	2.36
Real Estate	-4.17
Communication Services	40.45
Utilities	-8.05