



## MARKET STATISTICS

### INDEX RETURNS

| EQUITIES (%) |      |       |       |
|--------------|------|-------|-------|
|              | WTD  | MTD   | YTD   |
| S&P 500      | 3.47 | 3.66  | 7.47  |
| DJIA         | 3.22 | 2.08  | 0.93  |
| Nasdaq       | 3.37 | 6.78  | 17.05 |
| Russell 1000 | 3.64 | 3.15  | 7.44  |
| Russell 2000 | 3.89 | -4.78 | 2.73  |
| Russell 3000 | 3.65 | 2.66  | 7.16  |

| FOREIGN (%)    |      |      |      |
|----------------|------|------|------|
|                | WTD  | MTD  | YTD  |
| MSCI ACWI      | 2.37 | 2.05 | 6.30 |
| MSCI ACWI xUSA | 2.84 | 2.09 | 6.54 |
| MSCI EAFE      | 3.34 | 2.21 | 8.23 |
| MSCI EM        | 1.40 | 2.57 | 3.50 |

| FIXED INCOME (%)         |       |      |      |
|--------------------------|-------|------|------|
|                          | WTD   | MTD  | YTD  |
| US Intermediate Gov/Cred | -0.75 | 1.95 | 1.99 |
| U.S. Aggregate           | -0.92 | 2.07 | 2.49 |
| US Corp High Yield       | 0.90  | 0.23 | 2.71 |
| Municipal Bond           | 0.11  | 2.07 | 2.63 |

| OTHERS (%)               |       |       |       |
|--------------------------|-------|-------|-------|
|                          | WTD   | MTD   | YTD   |
| DJ Eqty REIT TOT RE IDX  | 5.47  | -1.70 | 1.81  |
| Alerian MLP Index        | 4.92  | -1.18 | 4.03  |
| S&P GSCI Index Spot Indx | 3.14  | -2.62 | -7.12 |
| Dollar Index Spot        | -0.52 | -2.18 | -0.91 |

### RUSSELL STYLE

| RETURNS YTD (%) |       |      |        |
|-----------------|-------|------|--------|
|                 | VALUE | CORE | GROWTH |
| Large Cap       | 0.97  | 7.44 | 14.36  |
| Mid Cap         | 1.30  | 4.04 | 9.13   |
| Small Cap       | -0.67 | 2.73 | 6.07   |

### ECONOMIC SCORECARD

| SELECTED RELEASES      |          |        |            |
|------------------------|----------|--------|------------|
|                        | ESTIMATE | ACTUAL | DIFFERENCE |
| PCE Core Deflator YoY  | 4.7%     | 4.6%   | -0.1%      |
| PCE Deflator YoY       | 5.1%     | 5.0%   | -0.1%      |
| Personal Income        | 0.2%     | 0.3%   | 0.1%       |
| Personal Spending      | 0.3%     | 0.2%   | -0.1%      |
| Initial Jobless Claims | 196k     | 198k   | 2k         |
| Continuing Claims      | 1700k    | 1689k  | -11k       |

### COMMODITY PRICES

| ALTERNATIVES             |            |            |            |
|--------------------------|------------|------------|------------|
|                          | 3/31/2023  | 2/28/2023  | 12/31/2022 |
| Generic Crude Oil Future | \$75.57    | \$77.05    | \$80.26    |
| Generic Gold Future      | \$1,970.60 | \$1,836.70 | \$1,826.20 |
| Dollar Index Spot        | \$102.58   | \$104.87   | \$103.52   |
| Euro Spot                | \$1.08     | \$1.06     | \$1.07     |

### S&P 500

| SECTOR RETURNS (%)     |       |
|------------------------|-------|
|                        | YTD   |
| Discretionary          | 16.05 |
| Staples                | 0.83  |
| Energy                 | -4.71 |
| Financials             | -5.65 |
| Health Care            | -4.31 |
| Industrials            | 3.47  |
| Info Tech              | 21.82 |
| Materials              | 4.29  |
| Real Estate            | 1.88  |
| Communication Services | 20.50 |
| Utilities              | -3.24 |