



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.90	1.93	5.68
DJIA	1.75	2.31	1.15
Nasdaq	2.58	2.06	11.87
Russell 1000	1.95	1.96	6.20
Russell 2000	2.00	1.67	9.69
Russell 3000	1.95	1.94	6.40

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.51	0.39	4.57
MSCI ACWI xUSA	0.82	0.50	4.87
MSCI EAFE	0.81	-0.03	5.86
MSCI EM	0.84	1.68	2.60

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.31	-0.50	-0.47
U.S. Aggregate	-0.63	-0.88	-0.47
US Corp High Yield	0.13	-0.34	2.13
Municipal Bond	-0.22	-0.26	0.29

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.43	1.47	5.09
Alerian MLP Index	1.17	1.83	7.20
S&P GSCI Index Spot Indx	1.82	1.07	-3.60
Dollar Index Spot	-0.65	-0.32	0.97

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	3.34	6.20	9.25
Mid Cap	6.49	7.91	10.55
Small Cap	8.30	9.69	11.06

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
ISM Manufacturing	48	47.7	-0.3
ISM Services Index	54.5	55.1	0.6
Durables Ex Transportation	0.1%	0.7%	0.6%
Pending Home Sales MoM	1.0%	8.1%	7.1%
Initial Jobless Claims	195k	190k	-5k
Continuing Claims	1669k	1655k	-14k

COMMODITY PRICES

ALTERNATIVES

	3/3/2023	2/28/2023	12/31/2022
Generic Crude Oil Future	\$79.89	\$77.05	\$80.26
Generic Gold Future	\$1,862.70	\$1,836.70	\$1,826.20
Dollar Index Spot	\$104.53	\$104.87	\$103.52
Euro Spot	\$1.06	\$1.06	\$1.07

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	13.11
Staples	-2.68
Energy	-0.46
Financials	5.12
Health Care	-4.93
Industrials	5.55
Info Tech	12.66
Materials	8.94
Real Estate	4.83
Communication Services	11.99
Utilities	-6.01