



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.79	1.99	18.21
DJIA	1.22	2.71	15.17
Nasdaq	0.09	0.92	13.71
Russell 1000	0.74	1.93	17.40
Russell 2000	-0.38	1.32	13.88
Russell 3000	0.67	1.89	17.15

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.76	1.21	12.83
MSCI ACWI xUSA	0.40	-0.17	6.09
MSCI EAFE	0.11	-0.61	8.18
MSCI EM	0.54	0.04	-1.12

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.35	-0.17	-1.04
U.S. Aggregate	-0.56	-0.28	-1.83
US Corp High Yield	-0.22	-0.22	4.31
Municipal Bond	-0.08	-0.09	0.70

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.30	1.01	22.80
Alerian MLP Index	3.32	4.80	45.85
S&P GSCI Index Spot Indx	2.13	2.90	40.15
Dollar Index Spot	0.07	-0.13	4.63

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	19.05	17.40	15.86
Mid Cap	21.32	17.32	10.28
Small Cap	25.89	13.88	3.07

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	500K	194K	-306K
Unemployment Rate	5.1%	4.8%	-0.3%
Labor Force Participation Rate	61.8%	61.6%	-0.2%
Average Hourly Earnings MoM	0.4%	0.6%	0.2%
Factory Orders	1.0%	1.2%	0.2%
Durable Goods Orders	1.8%	1.8%	0.0%

### COMMODITY PRICES

#### ALTERNATIVES

	10/8/2021	9/30/2021	12/31/2020
Generic Crude Oil Future	\$79.35	\$75.03	\$48.52
Generic Gold Future	\$1,756.30	\$1,755.30	\$1,895.10
Dollar Index Spot	\$94.10	\$94.23	\$89.94
Euro Spot	\$1.16	\$1.16	\$1.22

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	11.96
Staples	6.45
Energy	55.24
Financials	34.17
Health Care	13.16
Industrials	15.07
Info Tech	17.28
Materials	13.37
Real Estate	24.76
Communication Services	23.81
Utilities	5.67