



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.52	-1.39	19.87
DJIA	0.62	-1.50	15.28
Nasdaq	0.02	-1.35	17.34
Russell 1000	0.48	-1.30	19.15
Russell 2000	0.59	-0.97	14.69
Russell 3000	0.49	-1.28	18.84

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.22	-1.18	14.86
MSCI ACWI xUSA	0.02	-0.77	8.88
MSCI EAFE	0.20	0.03	12.06
MSCI EM	-0.53	-2.51	0.34

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.17	-0.37	-0.67
U.S. Aggregate	-0.22	-0.29	-0.99
US Corp High Yield	-0.06	0.39	4.95
Municipal Bond	-0.10	-0.12	1.40

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.04	-3.12	25.20
Alerian MLP Index	1.04	1.60	37.25
S&P GSCI Index Spot Indx	1.33	3.54	33.35
Dollar Index Spot	0.12	0.73	3.75

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	18.59	19.15	19.63
Mid Cap	20.70	18.89	15.30
Small Cap	23.47	14.69	6.46

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
FOMC Rate Decision (Upper)	0.3%	0.3%	0.0%
Markit US Services PMI	54.9	54.4	-0.5
Markit US Manufacturing PMI	61.0	60.5	-0.5
Initial Jobless Claims	320k	351k	31k
Existing Home Sales	5.89m	5.88m	-1m
New Home Sales	715k	740k	25k

COMMODITY PRICES

ALTERNATIVES

	9/24/2021	8/31/2021	12/31/2020
Generic Crude Oil Future	\$73.98	\$68.50	\$48.52
Generic Gold Future	\$1,745.10	\$1,815.80	\$1,895.10
Dollar Index Spot	\$93.31	\$92.63	\$89.94
Euro Spot	\$1.17	\$1.18	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	13.72
Staples	7.67
Energy	39.72
Financials	31.44
Health Care	17.66
Industrials	14.97
Info Tech	20.98
Materials	13.22
Real Estate	28.37
Communication Services	26.02
Utilities	6.26