



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.37	2.38	17.98
DJIA	-0.36	1.34	15.31
Nasdaq	-1.11	1.19	14.26
Russell 1000	-0.41	2.08	17.33
Russell 2000	0.75	-3.61	13.29
Russell 3000	-0.34	1.69	17.05

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.35	1.48	14.22
MSCI ACWI xUSA	0.69	-0.63	8.74
MSCI EAFE	1.51	1.67	11.03
MSCI EM	-1.21	-5.41	1.66

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.06	0.65	-0.26
U.S. Aggregate	0.09	0.96	-0.66
US Corp High Yield	0.04	0.36	3.99
Municipal Bond	0.04	0.82	1.89

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.15	4.36	26.51
Alerian MLP Index	-0.05	-6.36	38.28
S&P GSCI Index Spot Indx	2.04	1.37	32.70
Dollar Index Spot	-0.83	-0.32	2.45

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	17.97	17.33	16.71
Mid Cap	20.18	17.14	11.58
Small Cap	22.15	13.29	5.01

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ	8.4%	6.5%	-1.9%
Personal Consumption	10.5%	11.8%	1.3%
Personal Income	-0.3%	0.1%	0.4%
Durable Goods Orders	2.2%	0.8%	-1.4%
Initial Jobless Claims	385k	400k	15k
Continuing Claims	3183k	3269k	86k

COMMODITY PRICES

ALTERNATIVES

	7/30/2021	6/30/2021	12/31/2020
Generic Crude Oil Future	\$73.81	\$73.47	\$48.52
Generic Gold Future	\$1,812.00	\$1,771.60	\$1,895.10
Dollar Index Spot	\$92.14	\$92.44	\$89.94
Euro Spot	\$1.19	\$1.19	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	10.83
Staples	7.70
Energy	33.57
Financials	25.04
Health Care	17.33
Industrials	17.44
Info Tech	18.15
Materials	16.83
Real Estate	29.01
Communication Services	23.95
Utilities	6.82