



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.23	1.26	13.24
DJIA	2.67	2.72	14.33
Nasdaq	-1.51	-1.48	6.95
Russell 1000	0.86	0.89	12.60
Russell 2000	0.23	0.25	15.35
Russell 3000	0.81	0.84	12.76

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.33	0.39	9.71
MSCI ACWI xUSA	0.73	0.82	7.56
MSCI EAFE	1.20	1.35	8.26
MSCI EM	-0.51	-0.48	4.29

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.21	0.21	-1.17
U.S. Aggregate	0.28	0.28	-2.34
US Corp High Yield	0.20	0.20	2.15
Municipal Bond	0.11	0.11	0.59

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.73	-0.73	16.17
Alerian MLP Index	4.21	5.08	37.15
S&P GSCI Index Spot Indx	2.57	2.57	26.72
Dollar Index Spot	-1.16	-1.16	0.32

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	18.92	12.60	6.72
Mid Cap	21.47	14.43	1.98
Small Cap	27.36	15.35	4.29

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	1000k	266k	-734k
Unemployment Rate	5.8%	6.1%	0.3%
Labor Force Participation Rate	61.6%	61.7%	0.1%
Average Hourly Earnings MoM	0.0%	0.7%	0.7%
ISM Manufacturing	65	60.7	-4.3
ISM Services Index	64.1	62.7	-1.4

COMMODITY PRICES

ALTERNATIVES

	5/7/2021	4/30/2021	12/31/2020
Generic Crude Oil Future	\$64.83	\$63.58	\$48.52
Generic Gold Future	\$1,832.70	\$1,767.70	\$1,895.10
Dollar Index Spot	\$90.22	\$91.28	\$89.94
Euro Spot	\$1.22	\$1.20	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	9.14
Staples	5.06
Energy	43.32
Financials	28.73
Health Care	9.72
Industrials	19.31
Info Tech	6.88
Materials	21.66
Real Estate	17.05
Communication Services	16.70
Utilities	6.18