



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	2.71	3.97	10.38
DJIA	1.95	2.52	11.02
Nasdaq	3.12	4.95	8.05
Russell 1000	2.61	3.95	10.09
Russell 2000	-0.46	1.04	13.87
Russell 3000	2.40	3.75	10.32

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.69	2.92	7.72
MSCI ACWI xUSA	1.29	2.41	6.05
MSCI EAFE	1.76	2.55	6.24
MSCI EM	0.38	2.08	4.34

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.45	0.38	-1.49
U.S. Aggregate	0.51	0.60	-2.79
US Corp High Yield	0.56	0.74	1.59
Municipal Bond	0.37	0.45	0.10

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.27	2.17	10.61
Alerian MLP Index	-0.26	1.92	24.22
S&P GSCI Index Spot Indx	-0.29	1.12	15.44
Dollar Index Spot	-0.83	-1.15	2.47

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	13.73	10.09	6.70
Mid Cap	15.69	11.38	3.74
Small Cap	22.42	13.87	5.97

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
ISM Services Index	59.0	63.7	4.7
PPI Ex Food and Energy MoM	0.2%	0.7%	0.5%
Durable Goods Orders	-1.1%	-1.2%	-0.1%
Factory Orders	-0.5%	-0.8%	-0.3%
Initial Jobless Claims	680k	744k	64k
Continuing Claims	3638k	3734k	96k

COMMODITY PRICES

ALTERNATIVES

	4/9/2021	3/31/2021	12/31/2020
Generic Crude Oil Future	\$59.31	\$59.16	\$48.52
Generic Gold Future	\$1,741.70	\$1,713.80	\$1,895.10
Dollar Index Spot	\$92.16	\$93.23	\$89.94
Euro Spot	\$1.19	\$1.17	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	8.54
Staples	2.40
Energy	28.88
Financials	19.72
Health Care	4.34
Industrials	13.83
Info Tech	9.00
Materials	10.83
Real Estate	11.38
Communication Services	14.02
Utilities	4.18