



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.14	1.18	7.42
DJIA	0.24	0.52	8.85
Nasdaq	2.60	1.76	4.77
Russell 1000	1.24	1.26	7.24
Russell 2000	1.46	1.51	14.39
Russell 3000	1.25	1.28	7.70

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.01	0.01	4.67
MSCI ACWI xUSA	-0.07	0.02	3.58
MSCI EAFE	-0.43	0.03	3.64
MSCI EM	0.68	0.01	2.22

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.16	0.00	-1.86
U.S. Aggregate	-0.10	0.00	-3.37
US Corp High Yield	0.27	0.00	0.85
Municipal Bond	0.00	0.00	-0.35

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.74	1.89	10.32
Alerian MLP Index	1.16	2.19	24.55
S&P GSCI Index Spot Indx	-1.39	0.00	14.15
Dollar Index Spot	0.17	-0.33	3.32

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	12.28	7.24	2.55
Mid Cap	14.39	9.69	1.36
Small Cap	22.84	14.39	6.58

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Conf. Board Cons. Confidence	96.9	109.7	12.8
Pending Home Sales MoM	-3.0%	-10.6%	-7.6%
ISM Manufacturing	61.5	64.7	3.2
ADP Employment Change	550k	517k	-33k
Initial Jobless Claims	675k	719k	44k
Continuing Claims	3750k	3794k	44k

COMMODITY PRICES

ALTERNATIVES

	4/1/2021	3/31/2021	12/31/2020
Generic Crude Oil Future	\$61.29	\$59.16	\$48.52
Generic Gold Future	\$1,727.60	\$1,713.80	\$1,895.10
Dollar Index Spot	\$92.92	\$93.23	\$89.94
Euro Spot	\$1.18	\$1.17	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	4.12
Staples	0.90
Energy	34.32
Financials	17.39
Health Care	2.96
Industrials	11.86
Info Tech	4.12
Materials	10.09
Real Estate	10.75
Communication Services	10.30
Utilities	2.83