



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.57	4.40	6.19
DJIA	1.36	7.06	8.58
Nasdaq	-0.58	-0.35	2.11
Russell 1000	1.27	3.78	5.90
Russell 2000	-2.89	1.01	12.70
Russell 3000	0.97	3.58	6.34

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-1.13	1.20	3.11
MSCI ACWI xUSA	-2.28	0.06	2.27
MSCI EAFE	-1.67	1.51	2.72
MSCI EM	-3.62	-3.62	0.02

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.29	-0.52	-1.60
U.S. Aggregate	0.50	-1.00	-3.13
US Corp High Yield	0.56	-0.19	0.51
Municipal Bond	0.41	0.62	-0.35

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	3.35	6.67	9.51
Alerian MLP Index	-0.06	8.00	23.12
S&P GSCI Index Spot Indx	-2.69	-3.08	12.90
Dollar Index Spot	0.85	2.00	3.07

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	11.99	5.90	0.24
Mid Cap	13.77	8.39	-1.13
Small Cap	21.92	12.70	4.19

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Markit US Manufacturing PMI	59.5	59.0	-0.5
Markit US Services PMI	60.1	60.0	-0.1
Durable Goods Orders	0.5%	-1.1%	-1.6%
Existing Home Sales MoM	-3.0%	-6.6%	-3.6%
Initial Jobless Claims	730k	684k	-46k
Continuing Claims	4000k	3870k	-130k

COMMODITY PRICES

ALTERNATIVES

	3/26/2021	2/28/2021	12/31/2020
Generic Crude Oil Future	\$60.81	\$61.50	\$48.52
Generic Gold Future	\$1,730.80	\$1,728.80	\$1,895.10
Dollar Index Spot	\$92.70	\$90.88	\$89.94
Euro Spot	\$1.18	\$1.21	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	1.91
Staples	1.71
Energy	34.82
Financials	17.16
Health Care	3.53
Industrials	11.32
Info Tech	1.95
Materials	10.31
Real Estate	10.17
Communication Services	6.69
Utilities	2.02