



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.77	2.78	4.54
DJIA	-0.46	5.62	7.12
Nasdaq	-0.79	0.22	2.70
Russell 1000	-0.85	2.47	4.56
Russell 2000	-2.77	4.00	16.04
Russell 3000	-0.99	2.58	5.30

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.16	2.62	4.57
MSCI ACWI xUSA	0.79	3.06	5.34
MSCI EAFE	1.24	3.88	5.12
MSCI EM	-0.06	0.74	4.54

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.11	-0.77	-1.86
U.S. Aggregate	-0.32	-1.54	-3.66
US Corp High Yield	-0.49	-0.70	-0.01
Municipal Bond	-0.51	0.21	-0.75

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.20	3.21	5.96
Alerian MLP Index	-4.73	8.07	23.19
S&P GSCI Index Spot Indx	-4.66	-1.61	14.61
Dollar Index Spot	0.30	1.18	2.24

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	10.49	4.56	-0.95
Mid Cap	13.53	8.22	-1.18
Small Cap	24.98	16.04	7.78

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Advance MoM	-0.5%	-3.0%	-2.5%
Industrial Production MoM	0.3%	-2.2%	-2.5%
Import Price Index YoY	2.6%	3.0%	0.4%
Empire Manufacturing	15.0	17.4	2.4
Initial Jobless Claims	700k	712k	12k
Continuing Claims	4034k	4124k	90k

COMMODITY PRICES

ALTERNATIVES

	3/19/2021	2/28/2021	12/31/2020
Generic Crude Oil Future	\$61.48	\$61.50	\$48.52
Generic Gold Future	\$1,741.20	\$1,728.80	\$1,895.10
Dollar Index Spot	\$91.95	\$90.88	\$89.94
Euro Spot	\$1.19	\$1.21	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	2.13
Staples	-2.18
Energy	30.90
Financials	16.05
Health Care	1.38
Industrials	8.95
Info Tech	-0.56
Materials	7.59
Real Estate	5.68
Communication Services	8.73
Utilities	-0.82