



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.81	0.84	2.56
DJIA	1.82	1.85	3.29
Nasdaq	-2.06	-2.05	0.37
Russell 1000	0.39	0.42	2.47
Russell 2000	-0.40	-0.39	11.15
Russell 3000	0.34	0.36	3.03

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.58	-0.51	1.38
MSCI ACWI xUSA	0.70	0.82	3.05
MSCI EAFE	0.76	0.94	2.14
MSCI EM	0.53	0.58	4.38

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.34	-0.34	-1.43
U.S. Aggregate	-0.71	-0.71	-2.84
US Corp High Yield	-0.03	-0.03	0.67
Municipal Bond	0.21	0.21	-0.75

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.97	-0.97	1.67
Alerian MLP Index	10.78	10.82	26.33
S&P GSCI Index Spot Indx	0.91	0.91	17.56
Dollar Index Spot	1.19	1.19	2.25

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	7.83	2.47	-2.52
Mid Cap	9.89	5.07	-3.46
Small Cap	19.19	11.15	3.72

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	200k	379k	179k
Unemployment Rate	6.3%	6.2%	-0.1%
Labor Force Participation Rate	61.4%	61.4%	0.0%
Average Hourly Earnings MoM	0.2%	0.2%	0.0%
ISM Services Index	58.7	55.3	-3.4
ISM Manufacturing	58.9	60.8	1.9

COMMODITY PRICES

ALTERNATIVES

	3/5/2021	2/28/2021	12/31/2020
Generic Crude Oil Future	\$66.31	\$61.50	\$48.52
Generic Gold Future	\$1,696.30	\$1,728.80	\$1,895.10
Dollar Index Spot	\$91.96	\$90.88	\$89.94
Euro Spot	\$1.19	\$1.21	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-3.33
Staples	-4.67
Energy	40.16
Financials	14.34
Health Care	-0.42
Industrials	5.47
Info Tech	-1.07
Materials	3.89
Real Estate	0.71
Communication Services	7.37
Utilities	-4.83