



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	4.65	4.67	3.60
DJIA	3.89	3.90	1.87
Nasdaq	6.01	6.04	7.57
Russell 1000	4.90	4.92	4.05
Russell 2000	7.70	7.72	13.14
Russell 3000	5.09	5.11	4.64

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	3.71	3.73	3.27
MSCI ACWI xUSA	2.82	2.84	3.05
MSCI EAFE	1.96	1.98	0.91
MSCI EM	4.37	4.38	7.49

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.07	-0.07	-0.35
U.S. Aggregate	-0.27	-0.27	-0.98
US Corp High Yield	0.56	0.56	0.90
Municipal Bond	0.06	0.06	0.70

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	3.37	3.37	3.31
Alerian MLP Index	2.73	4.11	10.13
S&P GSCI Index Spot Indx	3.77	3.77	9.23
Dollar Index Spot	0.46	0.46	1.18

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	3.78	4.05	4.30
Mid Cap	5.03	5.30	5.78
Small Cap	12.20	13.14	14.01

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	105k	49k	-56k
Labor Force Participation Rate	61.5%	61.4%	-0.1%
Unemployment Rate	6.7%	6.3%	-0.4%
Average Hourly Earnings YoY	5.0%	5.4%	0.4%
ISM Services Index	56.7	58.7	2.0
ISM Manufacturing	60.0	58.7	-1.3

COMMODITY PRICES

ALTERNATIVES

	2/5/2021	1/31/2021	12/31/2020
Generic Crude Oil Future	\$56.98	\$52.20	\$48.52
Generic Gold Future	\$1,811.00	\$1,847.30	\$1,895.10
Dollar Index Spot	\$91.00	\$90.58	\$89.94
Euro Spot	\$1.20	\$1.21	\$1.22

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	6.42
Staples	-2.75
Energy	12.39
Financials	4.76
Health Care	1.93
Industrials	0.39
Info Tech	3.97
Materials	1.40
Real Estate	3.71
Communication Services	5.87
Utilities	1.37