



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.83	1.87	1.87
DJIA	1.61	1.66	1.66
Nasdaq	2.43	2.45	2.45
Russell 1000	2.01	2.05	2.05
Russell 2000	5.91	5.93	5.93
Russell 3000	2.26	2.30	2.30

#### FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.74	1.78	1.78
MSCI ACWI xUSA	2.28	2.31	2.31
MSCI EAFE	2.11	2.13	2.13
MSCI EM	2.36	2.41	2.41

#### FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.37	-0.37	-0.37
U.S. Aggregate	-0.84	-0.84	-0.84
US Corp High Yield	0.17	0.17	0.17
Municipal Bond	0.00	0.00	0.00

#### OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-2.41	-2.41	-2.41
Alerian MLP Index	8.16	8.16	8.16
S&P GSCI Index Spot Indx	3.39	3.39	3.39
Dollar Index Spot	0.16	0.16	0.16

### RUSSELL STYLE

#### RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	2.94	2.05	1.22
Mid Cap	3.23	3.19	3.11
Small Cap	5.96	5.93	5.89

### ECONOMIC SCORECARD

#### SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	50k	-140k	-190k
Unemployment Rate	6.8%	6.7%	-0.1%
Labor Force Participation Rate	61.5%	61.5%	0.0%
Average Hourly Earnings YoY	4.5%	5.1%	0.6%
ISM Manufacturing	56.8	60.7	3.9
ISM Services Index	54.5	57.2	2.7

### COMMODITY PRICES

#### ALTERNATIVES

	1/8/2021	12/31/2020	12/31/2020
Generic Crude Oil Future	\$52.61	\$48.52	\$48.52
Generic Gold Future	\$1,846.10	\$1,895.10	\$1,895.10
Dollar Index Spot	\$90.08	\$89.94	\$89.94
Euro Spot	\$1.22	\$1.22	\$1.22

### S&P 500

#### SECTOR RETURNS (%)

	YTD
Discretionary	3.84
Staples	-0.95
Energy	9.31
Financials	4.75
Health Care	3.36
Industrials	1.10
Info Tech	0.46
Materials	5.68
Real Estate	-2.54
Communication Services	-0.05
Utilities	-0.65