



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.40	3.81	18.35
DJIA	1.35	3.41	9.72
Nasdaq	0.65	5.75	45.06
Russell 1000	1.03	4.20	20.93
Russell 2000	-1.21	8.91	20.23
Russell 3000	0.88	4.49	20.87

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.23	4.50	16.66
MSCI ACWI xUSA	2.11	5.80	11.58
MSCI EAFE	2.02	5.35	9.09
MSCI EM	2.70	7.07	18.29

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.10	0.17	6.39
U.S. Aggregate	0.13	0.05	7.41
US Corp High Yield	0.47	1.85	7.08
Municipal Bond	0.07	0.61	5.22

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.56	2.52	-4.79
Alerian MLP Index	-1.91	2.51	-28.84
S&P GSCI Index Spot Indx	0.78	5.77	-6.51
Dollar Index Spot	-0.43	-2.10	-6.69

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	2.80	20.93	38.41
Mid Cap	5.04	17.16	35.59
Small Cap	4.90	20.23	34.89

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Initial Jobless Claims	835k	787k	-48k
Continuing Claims	5370k	5219k	-151k
Wholesale Inventories MoM	0.6%	-0.1%	-0.7%
Advance Goods Trade Balance	-\$81.5b	-\$84.8b	-\$3.3b
Pending Home Sales MoM	0.0%	-2.6%	-2.6%
MNI Chicago PMI	56.3	59.5	3.2

COMMODITY PRICES

ALTERNATIVES

	12/31/2020	11/30/2020	12/31/2019
Generic Crude Oil Future	\$48.42	\$45.34	\$61.06
Generic Gold Future	\$1,903.30	\$1,775.70	\$1,523.10
Dollar Index Spot	\$89.94	\$91.87	\$96.39
Euro Spot	\$1.22	\$1.19	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	33.30
Staples	10.75
Energy	-33.68
Financials	-1.76
Health Care	13.45
Industrials	11.05
Info Tech	43.89
Materials	20.73
Real Estate	-2.17
Communication Services	23.61
Utilities	0.52