



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.96	1.21	15.39
DJIA	-0.57	1.50	7.70
Nasdaq	-0.69	1.52	39.26
Russell 1000	-0.77	1.46	17.75
Russell 2000	1.02	5.08	16.00
Russell 3000	-0.66	1.68	17.63

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.32	2.12	14.00
MSCI ACWI xUSA	0.14	3.01	8.63
MSCI EAFE	-0.05	2.28	5.91
MSCI EM	0.32	4.17	15.09

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.13	-0.06	6.15
U.S. Aggregate	0.29	-0.20	7.14
US Corp High Yield	0.19	0.98	6.17
Municipal Bond	0.21	0.27	4.86

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-2.52	0.10	-7.03
Alerian MLP Index	-0.71	12.15	-22.15
S&P GSCI Index Spot Indx	1.50	2.28	-9.59
Dollar Index Spot	0.30	-0.98	-5.62

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	1.30	17.75	33.26
Mid Cap	2.72	14.33	31.82
Small Cap	2.25	16.00	28.89

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI Ex Food and Energy YoY	1.5%	1.6%	0.1%
PPI Ex Food and Energy MoM	1.5%	1.4%	-0.1%
NFIB Small Business Optimism	102.5	101.4	-1.1
U of Mich. Consumer Sentiment	76.0	81.4	5.4
Initial Jobless Claims	725k	853k	128k
Continuing Claims	5210k	5757k	547k

COMMODITY PRICES

ALTERNATIVES

	12/11/2020	11/30/2020	12/31/2019
Generic Crude Oil Future	\$46.58	\$45.34	\$61.06
Generic Gold Future	\$1,844.00	\$1,775.70	\$1,523.10
Dollar Index Spot	\$90.97	\$91.87	\$96.39
Euro Spot	\$1.21	\$1.19	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	28.91
Staples	9.64
Energy	-29.00
Financials	-5.60
Health Care	11.12
Industrials	10.78
Info Tech	37.01
Materials	17.55
Real Estate	-4.30
Communication Services	23.21
Utilities	-1.15