



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.53	3.14	8.88
DJIA	-0.95	2.09	1.17
Nasdaq	-1.06	3.43	29.71
Russell 1000	-0.55	3.48	10.09
Russell 2000	0.41	8.85	-0.61
Russell 3000	-0.50	3.78	9.39

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.55	2.69	4.52
MSCI ACWI xUSA	0.02	2.37	-2.82
MSCI EAFE	-0.44	1.06	-5.69
MSCI EM	1.11	5.12	4.12

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.21	-0.18	5.73
U.S. Aggregate	-0.47	-0.46	6.30
US Corp High Yield	0.09	1.50	2.13
Municipal Bond	-0.08	-0.39	2.93

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.42	1.68	-10.57
Alerian MLP Index	3.99	12.99	-39.24
S&P GSCI Index Spot Indx	-0.31	3.23	-17.13
Dollar Index Spot	-1.01	-1.22	-3.79

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-7.69	10.09	27.62
Mid Cap	-6.82	4.15	20.98
Small Cap	-12.99	-0.61	11.14

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
MarkitUS Manufacturing PMI	53.5	53.3	-0.2
Markit US Services PMI	54.6	56.0	1.4
Existing Home Sales MoM	5.0%	9.4%	4.4%
Housing Starts MoM	3.5%	1.9%	-1.6%
Initial Jobless Claims	870k	787k	-83k
Continuing Claims	9625k	8373k	-1252k

COMMODITY PRICES

ALTERNATIVES

	10/23/2020	9/30/2020	12/31/2019
Generic Crude Oil Future	\$39.75	\$40.22	\$61.06
Generic Gold Future	\$1,900.50	\$1,887.50	\$1,523.10
Dollar Index Spot	\$92.74	\$93.89	\$96.39
Euro Spot	\$1.19	\$1.17	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	27.72
Staples	6.26
Energy	-47.46
Financials	-16.31
Health Care	7.27
Industrials	1.23
Info Tech	30.56
Materials	9.32
Real Estate	-5.92
Communication Services	13.95
Utilities	2.83