



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.19	3.67	9.44
DJIA	0.07	3.02	2.09
Nasdaq	0.79	4.54	31.09
Russell 1000	0.21	4.04	10.69
Russell 2000	-0.23	8.40	-1.03
Russell 3000	0.18	4.28	9.92

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.44	3.05	4.88
MSCI ACWI xUSA	-1.46	1.83	-3.33
MSCI EAFE	-2.08	0.86	-5.89
MSCI EM	-0.18	3.63	2.64

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.12	0.03	5.96
U.S. Aggregate	0.25	0.03	6.82
US Corp High Yield	-0.06	1.29	1.92
Municipal Bond	0.09	-0.33	2.99

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-2.67	2.11	-10.19
Alerian MLP Index	-0.27	8.66	-41.57
S&P GSCI Index Spot Indx	0.73	3.72	-16.73
Dollar Index Spot	0.71	-0.18	-2.77

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-7.88	10.69	29.18
Mid Cap	-7.89	3.66	21.86
Small Cap	-14.63	-1.03	12.20

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Ex Auto and Gas	0.5%	1.5%	1.0%
CPI YoY	1.4%	1.4%	0.0%
PPI Ex Food and Energy MoM	0.2%	0.4%	0.2%
NFIB Small Business Optimism	100.9	104.0	3.1
Initial Jobless Claims	825k	898k	73k
Continuing Claims	10550k	10018k	-532k

COMMODITY PRICES

ALTERNATIVES

	10/16/2020	9/30/2020	12/31/2019
Generic Crude Oil Future	\$40.74	\$40.22	\$61.06
Generic Gold Future	\$1,900.80	\$1,887.50	\$1,523.10
Dollar Index Spot	\$93.72	\$93.89	\$96.39
Euro Spot	\$1.17	\$1.17	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	28.50
Staples	7.64
Energy	-47.74
Financials	-17.16
Health Care	7.38
Industrials	1.76
Info Tech	33.51
Materials	9.79
Real Estate	-4.69
Communication Services	11.58
Utilities	1.63