



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.52	-0.42	5.12
DJIA	1.87	-0.35	-1.25
Nasdaq	1.48	-0.82	24.38
Russell 1000	1.75	-0.21	6.17
Russell 2000	4.37	2.11	-6.77
Russell 3000	1.90	-0.08	5.33

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	2.30	0.52	2.31
MSCI ACWI xUSA	1.80	0.30	-4.78
MSCI EAFE	1.56	0.25	-6.45
MSCI EM	2.43	0.31	-0.65

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.06	0.02	5.94
U.S. Aggregate	-0.01	0.03	6.83
US Corp High Yield	0.90	0.17	0.79
Municipal Bond	-0.11	-0.06	3.27

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	5.44	3.68	-8.82
Alerian MLP Index	2.54	0.51	-45.96
S&P GSCI Index Spot Indx	-1.37	-1.92	-21.26
Dollar Index Spot	-0.86	-0.06	-2.65

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-11.13	6.17	23.27
Mid Cap	-11.32	-1.10	14.45
Small Cap	-19.02	-6.77	5.01

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	859k	661k	-198k
Unemployment Rate	8.2%	7.9%	-0.3%
Labor Force Participation Rate	61.9%	61.4%	-0.5%
Average Hourly Earnings MoM	0.2%	0.1%	-0.1%
Personal Income	-2.5%	-2.7%	-0.2%
Core PCE QoQ	-1.0%	-0.8%	0.2%

COMMODITY PRICES

ALTERNATIVES

	10/2/2020	9/30/2020	12/31/2019
Generic Crude Oil Future	\$36.98	\$40.22	\$61.06
Generic Gold Future	\$1,899.00	\$1,887.50	\$1,523.10
Dollar Index Spot	\$93.83	\$93.89	\$96.39
Euro Spot	\$1.17	\$1.17	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	23.93
Staples	4.03
Energy	-49.22
Financials	-19.51
Health Care	3.60
Industrials	-3.23
Info Tech	26.64
Materials	4.85
Real Estate	-3.84
Communication Services	7.90
Utilities	-3.64