



September 11, 2020

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-2.51	-4.50	4.80
DJIA	-1.66	-2.61	-1.34
Nasdaq	-4.06	-7.81	21.83
Russell 1000	-2.55	-4.79	5.14
Russell 2000	-2.48	-4.10	-9.41
Russell 3000	-2.55	-4.75	4.20

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-1.32	-3.26	1.71
MSCI ACWI xUSA	0.49	-1.00	-3.66
MSCI EAFE	1.44	-0.60	-4.78
MSCI EM	-1.29	-1.43	-0.76

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.12	0.02	5.96
U.S. Aggregate	0.16	0.08	6.94
US Corp High Yield	-0.15	-0.25	1.41
Municipal Bond	0.05	-0.03	3.28

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-2.17	-1.95	-11.42
Alerian MLP Index	-4.85	-7.59	-42.48
S&P GSCI Index Spot Indx	-2.12	-5.15	-22.11
Dollar Index Spot	0.59	1.22	-3.24

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-11.06	5.14	20.89
Mid Cap	-12.38	-3.76	8.27
Small Cap	-20.36	-9.41	0.90

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Consumer Price Index MoM	0.3%	0.4%	0.1%
Consumer Price Index YoY	1.2%	1.3%	0.1%
PPI Ex Food and Energy MoM	0.2%	0.4%	0.2%
NFIB Small Business Optimism	99.0	100.2	1.2
Initial Jobless Claims	850k	884k	34k
Continuing Claims	12904k	13385k	481k

COMMODITY PRICES

ALTERNATIVES

	9/11/2020	8/31/2020	12/31/2019
Generic Crude Oil Future	\$37.49	\$42.61	\$61.06
Generic Gold Future	\$1,941.50	\$1,970.50	\$1,523.10
Dollar Index Spot	\$93.27	\$92.14	\$96.39
Euro Spot	\$1.18	\$1.19	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	22.26
Staples	4.29
Energy	-44.43
Financials	-18.52
Health Care	3.63
Industrials	-3.56
Info Tech	24.24
Materials	7.49
Real Estate	-6.61
Communication Services	9.85
Utilities	-7.21