



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.64	3.20	5.65
DJIA	1.81	5.82	-0.68
Nasdaq	0.08	2.61	23.60
Russell 1000	0.61	3.10	6.07
Russell 2000	0.55	6.66	-4.63
Russell 3000	0.61	3.30	5.37

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.35	3.53	2.53
MSCI ACWI xUSA	2.26	4.07	-2.91
MSCI EAFE	3.11	5.20	-4.18
MSCI EM	0.63	1.69	0.13

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.37	-0.29	5.75
U.S. Aggregate	-0.85	-0.74	6.92
US Corp High Yield	-0.22	0.34	1.06
Municipal Bond	-0.22	0.25	4.06

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.74	-0.52	-10.29
Alerian MLP Index	2.39	8.62	-32.74
S&P GSCI Index Spot Indx	2.00	3.60	-19.30
Dollar Index Spot	-0.34	-0.25	-3.40

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-9.72	6.07	21.26
Mid Cap	-10.49	-1.17	12.29
Small Cap	-15.39	-4.63	5.32

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Advance MoM	2.1%	1.2%	-0.9%
CPI Ex Food and Energy MoM	0.2%	0.6%	0.4%
PPI Final Demand MoM	0.3%	0.6%	0.3%
NFIB Small Business Optimism	100.5	98.8	-1.7
Initial Jobless Claims	1100k	963k	-137k
Continuing Claims	15800k	15486k	314k

COMMODITY PRICES

ALTERNATIVES

	8/14/2020	7/31/2020	12/31/2019
Generic Crude Oil Future	\$42.17	\$40.27	\$61.06
Generic Gold Future	\$1,941.00	\$1,962.80	\$1,523.10
Dollar Index Spot	\$93.12	\$93.35	\$96.39
Euro Spot	\$1.18	\$1.18	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	20.96
Staples	3.31
Energy	-34.90
Financials	-17.07
Health Care	5.82
Industrials	-3.69
Info Tech	25.22
Materials	3.46
Real Estate	-5.91
Communication Services	9.36
Utilities	-4.95