



## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

|              | WTD  | MTD  | YTD   |
|--------------|------|------|-------|
| S&P 500      | 2.45 | 2.49 | 4.92  |
| DJIA         | 3.80 | 3.88 | -2.50 |
| Nasdaq       | 2.47 | 2.51 | 23.49 |
| Russell 1000 | 2.40 | 2.43 | 5.38  |
| Russell 2000 | 6.00 | 6.03 | -5.19 |
| Russell 3000 | 2.60 | 2.63 | 4.68  |

#### FOREIGN (%)

|                | WTD  | MTD  | YTD   |
|----------------|------|------|-------|
| MSCI ACWI      | 2.41 | 2.44 | 1.46  |
| MSCI ACWI xUSA | 2.45 | 2.49 | -4.39 |
| MSCI EAFE      | 2.31 | 2.35 | -6.77 |
| MSCI EM        | 2.56 | 2.60 | 1.03  |

#### FIXED INCOME (%)

|                          | WTD  | MTD  | YTD  |
|--------------------------|------|------|------|
| US Intermediate Gov/Cred | 0.12 | 0.12 | 6.19 |
| U.S. Aggregate           | 0.17 | 0.17 | 7.90 |
| US Corp High Yield       | 0.52 | 0.52 | 1.23 |
| Municipal Bond           | 0.41 | 0.41 | 4.22 |

#### OTHERS (%)

|                          | WTD  | MTD  | YTD    |
|--------------------------|------|------|--------|
| DJ Eqty REIT TOT RE IDX  | 1.24 | 1.24 | -8.70  |
| Alerian MLP Index        | 4.25 | 6.00 | -34.36 |
| S&P GSCI Index Spot Indx | 2.78 | 2.78 | -19.93 |
| Dollar Index Spot        | 0.07 | 0.07 | -3.09  |

### RUSSELL STYLE

#### RETURNS YTD (%)

|           | VALUE  | CORE  | GROWTH |
|-----------|--------|-------|--------|
| Large Cap | -10.57 | 5.38  | 20.79  |
| Mid Cap   | -11.54 | -1.82 | 12.65  |
| Small Cap | -16.76 | -5.19 | 5.75   |

### ECONOMIC SCORECARD

#### SELECTED RELEASES

|                                | ESTIMATE | ACTUAL | DIFFERENCE |
|--------------------------------|----------|--------|------------|
| Change in Nonfarm Payrolls     | 1480k    | 1763k  | 283k       |
| Unemployment Rate              | 10.6%    | 10.2%  | -0.4%      |
| Average Hourly Earnings MoM    | -0.5%    | 0.2%   | 0.7%       |
| Labor Force Participation Rate | 61.8%    | 61.4%  | -0.4%      |
| ISM Services Index             | 55.0     | 58.1   | 3.1        |
| ISM Manufacturing              | 53.6     | 54.2   | 0.6        |

### COMMODITY PRICES

#### ALTERNATIVES

|                          | 8/7/2020   | 7/31/2020  | 12/31/2019 |
|--------------------------|------------|------------|------------|
| Generic Crude Oil Future | \$41.54    | \$40.27    | \$61.06    |
| Generic Gold Future      | \$2,026.60 | \$1,962.80 | \$1,523.10 |
| Dollar Index Spot        | \$93.42    | \$93.35    | \$96.39    |
| Euro Spot                | \$1.18     | \$1.18     | \$1.12     |

### S&P 500

#### SECTOR RETURNS (%)

|                        | YTD    |
|------------------------|--------|
| Discretionary          | 19.10  |
| Staples                | 2.36   |
| Energy                 | -36.69 |
| Financials             | -18.15 |
| Health Care            | 5.43   |
| Industrials            | -6.67  |
| Info Tech              | 25.08  |
| Materials              | 1.84   |
| Real Estate            | -4.23  |
| Communication Services | 9.63   |
| Utilities              | -3.19  |