



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.25	4.10	0.88
DJIA	2.29	3.42	-5.30
Nasdaq	-1.08	4.43	17.73
Russell 1000	1.19	4.24	1.31
Russell 2000	3.56	2.26	-11.02
Russell 3000	1.32	4.13	0.50

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.85	4.23	-2.00
MSCI ACWI xUSA	0.91	4.56	-6.67
MSCI EAFE	2.19	4.15	-7.33
MSCI EM	-2.17	5.60	-4.65

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.18	0.34	5.64
U.S. Aggregate	0.28	0.82	7.01
US Corp High Yield	0.99	2.07	-1.81
Municipal Bond	0.42	0.92	3.02

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.62	0.22	-12.96
Alerian MLP Index	2.41	-4.00	-38.32
S&P GSCI Index Spot Indx	0.12	3.94	-22.45
Dollar Index Spot	-0.72	-1.47	-0.45

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-12.93	1.31	14.74
Mid Cap	-14.98	-5.50	8.70
Small Cap	-22.75	-11.02	0.29

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Advance MoM	5.0%	7.5%	2.5%
Initial Jobless Claims	1250k	1300k	50k
Continuing Claims	17500k	17338k	-162k
NFIB Sm Business Optimism	97.8	100.6	2.8
CPI MoM	0.5%	0.6%	0.1%
Housing Starts MoM	22.2%	17.3%	-4.9%

COMMODITY PRICES

ALTERNATIVES

	7/17/2020	6/30/2020	12/31/2019
Generic Crude Oil Future	\$40.59	\$39.27	\$61.06
Generic Gold Future	\$1,812.10	\$1,800.50	\$1,523.10
Dollar Index Spot	\$95.96	\$97.39	\$96.39
Euro Spot	\$1.14	\$1.12	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	12.97
Staples	-0.89
Energy	-37.35
Financials	-21.08
Health Care	4.89
Industrials	-10.62
Info Tech	17.44
Materials	0.92
Real Estate	-8.04
Telecom	5.87
Utilities	-5.19