



July 10, 2020

## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

|              | WTD   | MTD   | YTD    |
|--------------|-------|-------|--------|
| S&P 500      | 1.76  | 2.79  | -0.38  |
| DJIA         | 0.96  | 1.08  | -7.44  |
| Nasdaq       | 4.01  | 5.57  | 19.01  |
| Russell 1000 | 1.90  | 3.00  | 0.10   |
| Russell 2000 | -0.64 | -1.27 | -14.09 |
| Russell 3000 | 1.76  | 2.75  | -0.82  |

#### FOREIGN (%)

|                | WTD  | MTD  | YTD   |
|----------------|------|------|-------|
| MSCI ACWI      | 1.12 | 2.69 | -3.45 |
| MSCI ACWI xUSA | 1.35 | 3.56 | -7.57 |
| MSCI EAFE      | 0.07 | 1.50 | -9.69 |
| MSCI EM        | 4.51 | 8.87 | -1.70 |

#### FIXED INCOME (%)

|                          | WTD  | MTD  | YTD   |
|--------------------------|------|------|-------|
| US Intermediate Gov/Cred | 0.18 | 0.25 | 5.54  |
| U.S. Aggregate           | 0.54 | 0.66 | 6.84  |
| US Corp High Yield       | 0.40 | 1.13 | -2.71 |
| Municipal Bond           | 0.35 | 0.35 | 2.43  |

#### OTHERS (%)

|                          | WTD   | MTD   | YTD    |
|--------------------------|-------|-------|--------|
| DJ Eqty REIT TOT RE IDX  | -2.32 | -0.40 | -13.50 |
| Alerian MLP Index        | -4.55 | -6.26 | -39.77 |
| S&P GSCI Index Spot Indx | 0.31  | 2.58  | -23.46 |
| Dollar Index Spot        | -0.53 | -0.75 | 0.28   |

### RUSSELL STYLE

#### RETURNS YTD (%)

|           | VALUE  | CORE   | GROWTH |
|-----------|--------|--------|--------|
| Large Cap | -15.81 | 0.10   | 15.70  |
| Mid Cap   | -18.46 | -8.29  | 7.76   |
| Small Cap | -25.97 | -14.09 | -2.51  |

### ECONOMIC SCORECARD

#### SELECTED RELEASES

|                             | ESTIMATE  | ACTUAL    | DIFFERENCE |
|-----------------------------|-----------|-----------|------------|
| Initial Jobless Claims      | 1375k     | 1314k     | -61k       |
| Continuing Claims           | 18800k    | 18062k    | -738k      |
| ISM Non-Manufacturing Index | 50.2      | 57.1      | 6.9        |
| Markit US Services PMI      | 46.9      | 47.9      | 1.0        |
| PPI Final Demand MoM        | 0.4%      | -0.2%     | -0.6%      |
| Consumer Credit             | -\$15.00b | -\$18.28b | -\$3.30b   |

### COMMODITY PRICES

#### ALTERNATIVES

|                          | 7/10/2020  | 6/30/2020  | 12/31/2019 |
|--------------------------|------------|------------|------------|
| Generic Crude Oil Future | \$40.57    | \$39.27    | \$61.06    |
| Generic Gold Future      | \$1,801.30 | \$1,800.50 | \$1,523.10 |
| Dollar Index Spot        | \$96.66    | \$97.39    | \$96.39    |
| Euro Spot                | \$1.13     | \$1.12     | \$1.12     |

### S&P 500

#### SECTOR RETURNS (%)

|                        | YTD    |
|------------------------|--------|
| Discretionary          | 14.83  |
| Staples                | -2.80  |
| Energy                 | -39.19 |
| Financials             | -22.66 |
| Health Care            | -0.25  |
| Industrials            | -15.55 |
| Info Tech              | 18.81  |
| Materials              | -4.28  |
| Real Estate            | -8.08  |
| Communication Services | 6.86   |
| Utilities              | -9.03  |