



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	4.02	0.98	-2.13
DJIA	3.25	0.10	-8.34
Nasdaq	4.62	1.49	14.42
Russell 1000	4.06	1.04	-1.80
Russell 2000	3.85	-0.65	-13.55
Russell 3000	4.05	0.95	-2.57

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	2.22	0.49	-5.51
MSCI ACWI xUSA	0.41	0.38	-10.41
MSCI EAFE	0.22	0.20	-10.85
MSCI EM	0.22	0.78	-9.00

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.13	0.07	5.35
U.S. Aggregate	0.12	0.12	6.26
US Corp High Yield	0.35	0.73	-3.09
Municipal Bond	0.05	0.00	2.08

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	5.16	1.97	-11.44
Alerian MLP Index	-0.05	-1.80	-36.90
S&P GSCI Index Spot Indx	3.35	1.00	-24.64
Dollar Index Spot	-0.22	-0.18	0.86

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	-16.05	-1.80	11.79
Mid Cap	-18.00	-8.57	5.77
Small Cap	-24.90	-13.55	-2.61

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Unemployment Rate	12.5%	11.1%	-1.4%
Change in Nonfarm Payrolls	3230k	4800k	1570k
ISM Manufacturing	49.8	52.6	2.8
Durable Goods Orders	15.8%	15.7%	-0.1%
Trade Balance	-\$53.2b	-\$54.6b	-\$1.4b
Conf. Board Cons. Confidence	91.5	98.1	6.6

COMMODITY PRICES

ALTERNATIVES

	7/2/2020	6/30/2020	12/31/2019
Generic Crude Oil Future	\$40.33	\$39.27	\$61.06
Generic Gold Future	\$1,787.60	\$1,800.50	\$1,523.10
Dollar Index Spot	\$97.22	\$97.39	\$96.39
Euro Spot	\$1.12	\$1.12	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	9.54
Staples	-5.16
Energy	-36.24
Financials	-24.30
Health Care	0.63
Industrials	-14.36
Info Tech	15.68
Materials	-5.01
Real Estate	-6.50
Telecom	1.85
Utilities	-8.87