



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	3.01	4.76	-4.98
DJIA	3.75	4.66	-10.06
Nasdaq	1.77	6.90	6.28
Russell 1000	3.08	5.28	-4.92
Russell 2000	2.84	6.51	-15.96
Russell 3000	3.07	5.35	-5.64

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	3.52	4.36	-8.97
MSCI ACWI xUSA	4.97	3.96	-14.11
MSCI EAFE	6.18	5.49	-13.10
MSCI EM	2.22	0.24	-16.35

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.10	0.57	4.44
U.S. Aggregate	-0.09	0.15	5.14
US Corp High Yield	1.80	4.41	-4.73
Municipal Bond	0.15	3.11	1.18

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	5.15	1.73	-15.10
Alerian MLP Index	1.45	8.95	-30.26
S&P GSCI Index Spot Indx	0.53	16.52	-31.34
Dollar Index Spot	-1.56	-0.72	1.99

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large	-15.71	-4.92	5.23
Medium	-25.66	-15.96	-6.65
Small	-16.36	-5.64	4.47

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ	-4.8%	-5.0%	-0.2%
Durable Goods Orders	-19.0%	-17.2%	1.8%
Personal Income	-5.9%	10.5%	16.4%
Personal Spending	-12.8%	-13.6%	-0.8%
Initial Jobless Claims	2100k	2123k	23k
U. of Mich. Sentiment	74.0	72.3	-1.7

COMMODITY PRICES

ALTERNATIVES

	5/29/2020	4/30/2020	12/31/2019
Generic Crude Oil Future	\$35.36	\$18.84	\$61.06
Generic Gold Future	\$1,731.10	\$1,694.20	\$1,523.10
Dollar Index Spot	\$98.31	\$99.02	\$96.39
Euro Spot	\$1.11	\$1.10	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	2.13
Staples	-5.34
Energy	-34.49
Financials	-23.40
Health Care	1.61
Industrials	-16.32
Info Tech	7.29
Materials	-8.89
Real Estate	-9.86
Telecom	0.21
Utilities	-6.79