



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	3.20	1.67	-7.78
DJIA	3.29	0.78	-13.40
Nasdaq	3.44	5.02	4.42
Russell 1000	3.49	2.10	-7.79
Russell 2000	7.84	3.54	-18.30
Russell 3000	3.73	2.18	-8.47

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	3.26	1.19	-11.73
MSCI ACWI xUSA	3.59	0.36	-17.08
MSCI EAFE	3.87	0.23	-17.44
MSCI EM	3.20	0.66	-16.00

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.27	0.43	4.29
U.S. Aggregate	0.30	0.18	5.17
US Corp High Yield	2.44	2.40	-6.56
Municipal Bond	1.04	2.96	1.03

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	6.84	-3.26	-19.26
Alerian MLP Index	10.70	7.36	-31.27
S&P GSCI Index Spot Indx	5.74	17.30	-30.88
Dollar Index Spot	-0.63	0.76	3.50

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large	-19.27	-7.79	3.01
Medium	-28.73	-18.30	-8.31
Small	-19.90	-8.47	2.28

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Markit US Manufacturing PMI	40.0	39.8	-0.2
Markit US Services PMI	32.5	36.9	4.4
Initial Jobless Claims	2400k	2438k	38k
Continuing Claims	24250k	25073k	823k
Existing Home Sales MoM	-19.9%	-17.8%	2.1%
Leading Index	-5.4%	-4.4%	1.0%

COMMODITY PRICES

ALTERNATIVES

	5/22/2020	4/30/2020	12/31/2019
Generic Crude Oil Future	\$33.28	\$18.84	\$61.06
Generic Gold Future	\$1,734.50	\$1,694.20	\$1,523.10
Dollar Index Spot	\$99.77	\$99.02	\$96.39
Euro Spot	\$1.09	\$1.10	\$1.12

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	0.04
Staples	-8.15
Energy	-35.08
Financials	-28.16
Health Care	-1.75
Industrials	-21.14
Info Tech	5.78
Materials	-13.11
Real Estate	-14.85
Telecom	-0.38
Utilities	-11.84