



MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	10.26	-13.84	-20.96
DJIA	12.84	-14.72	-23.72
Nasdaq	9.05	-12.35	-16.13
Russell 1000	10.62	-14.59	-21.48
Russell 2000	11.60	-23.24	-31.96
Russell 3000	10.68	-15.13	-22.17

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	12.64	-12.58	-20.47
MSCI ACWI xUSA	10.52	-14.41	-23.26
MSCI EAFE	12.03	-13.43	-22.86
MSCI EM	5.98	-15.16	-23.37

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	1.19	-1.20	1.61
U.S. Aggregate	2.21	-1.48	2.23
US Corp High Yield	3.41	-14.13	-15.32
Municipal Bond	7.27	-3.80	-0.81

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	16.41	-18.47	-23.20
Alerian MLP Index	-5.06	-50.01	-59.44
S&P GSCI Index Spot Indx	1.75	-25.74	-38.98
Dollar Index Spot	-4.32	0.25	2.06

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large	-27.41	-21.48	-15.92
Medium	-36.65	-31.96	-27.46
Small	-28.02	-22.17	-16.66

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Initial Jobless Claims	1700k	3283k	1583k
Personal Income	0.4%	0.6%	0.2%
Personal Spending	0.2%	0.2%	0.0%
Markit US Manufacturing PMI	43.5	49.2	5.7
Markit US Services PMI	42.0	39.1	-2.9
U. of Mich. Sentiment	90.0	89.1	-0.9

COMMODITY PRICES

ALTERNATIVES

	3/27/2020	2/29/2020	12/31/2019
Generic Crude Oil Future	\$21.64	\$55.17	\$45.41
Generic Gold Future	\$1,624.20	\$1,465.60	\$1,281.30
Dollar Index Spot	\$98.37	\$98.27	\$96.17
Euro Spot	\$1.11	\$1.10	\$1.15

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-19.59
Staples	-14.37
Energy	-51.76
Financials	-31.27
Health Care	-16.25
Industrials	-27.23
Info Tech	-13.88
Materials	-27.49
Real Estate	-18.86
Telecom	-19.44
Utilities	-13.12